IT RESEARCH 6.0
2021 IT INDUSTRY OUTLOOK IN LVIV AND IVANO-FRANKIVSK

Lviv IT Cluster

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CONTENTS

IT RESEARCH 6.0 is the most comprehensive survey carried out by Lviv IT Cluster in the last six years. This research for the first time focused on analyzing the socio-demographic profile, the education, training, the number of tech professionals in the cities of **Lviv and Ivano-Frankivsk**. In addition, the report contains further data analysis of the high-tech industry in terms of both economic impact and the turnover of businesses in Lviv. This report also looks at the impact of the Covid-19 pandemic on the IT industry: new ways of working; the right workplace model, attitudes towards vaccination, and vaccination rates. The survey was conducted September - November, 2021 and gathered responses from 800 tech companies of different sizes in Lviv and 400 in Ivano-Frankivsk. The research is carried out by the Custom Research Agency Fama.

GOALS:

- to analyze the dynamic of IT development
- to dive deeper into the work mode during the COVID-19 pandemic
- to look at the structure and modus of human capital inflow
- to explore the educational ecosystem
- to evaluate the economic effect of the IT industry

LVIV

1. IT MARKET VOLUME AND DYNAMICS

1.1 The number of IT companies growth dynamics
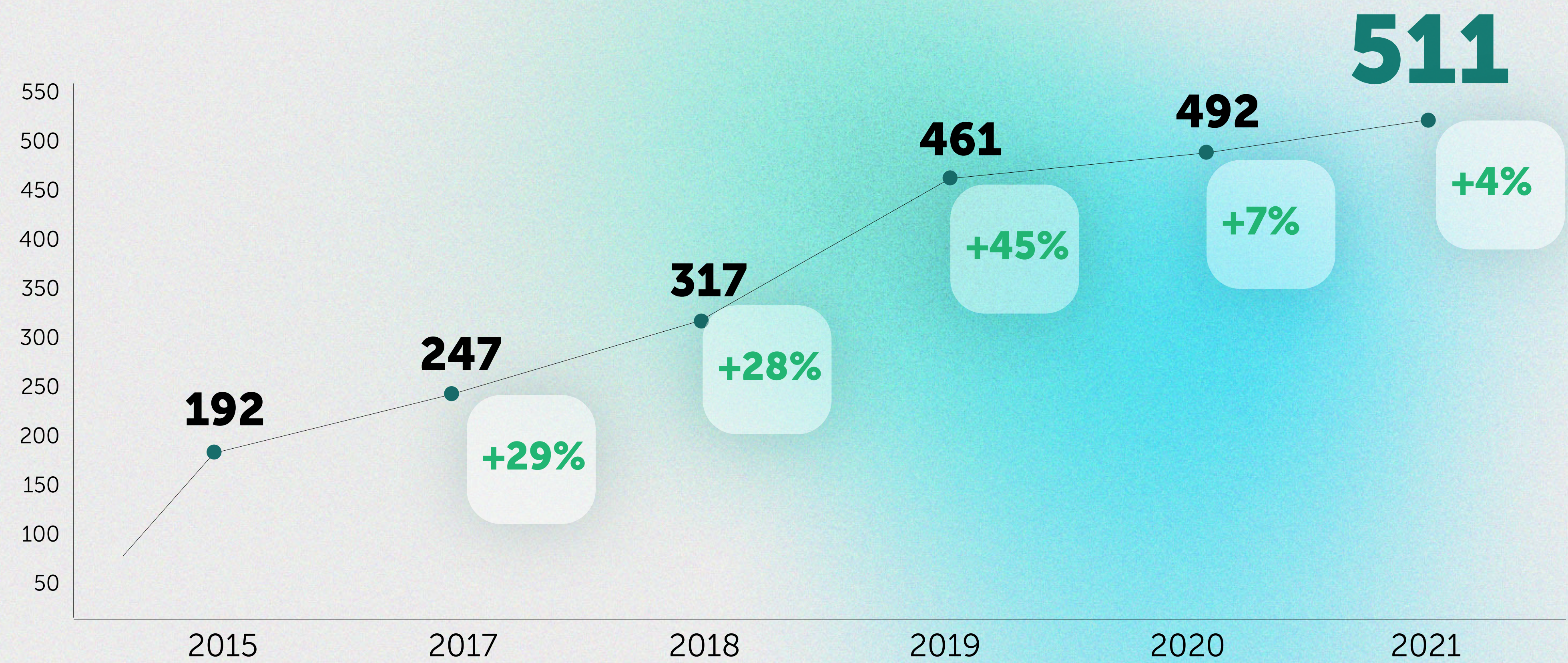
1. IT MARKET VOLUME AND DYNAMICS

1.2 Dynamics of opening/closing IT companies

The research data shows that the number of IT companies in Lviv reached **511** in 2021.

Over the last 12 months, 74 companies have closed and 90 new companies opened up. The numbers have increased since 2020 when 78 new companies emerged and 45 companies closed their offices in Lviv. This according to the results of the Research 5.0* survey.

*The study was conducted by Lviv IT Cluster in 2020 in cooperation with the Custom Research Agency Fama and demonstrates the the number of IT companies growth dynamics from November 2019 till November 2020.

Year	New / Closed	Balance
2021	90 new companies / 74 closed	**Balance +16**
2020	78 new companies / 45 closed	**Balance +33**
2019	192 new companies / 51 closed	**Balance +141**

1. IT MARKET VOLUME AND DYNAMICS

1.3 Market structure by the number of employees*

44% of the IT professionals work in the companies with **251 and more employees.**

Micro-companies
[up to 10 employees]

Large companies
[251-400 employees]

Small+ companies
[51-100 employees]

Middle-size companies
[101-250 employees]

2021

3%

4%

14%

19%

40%

20%
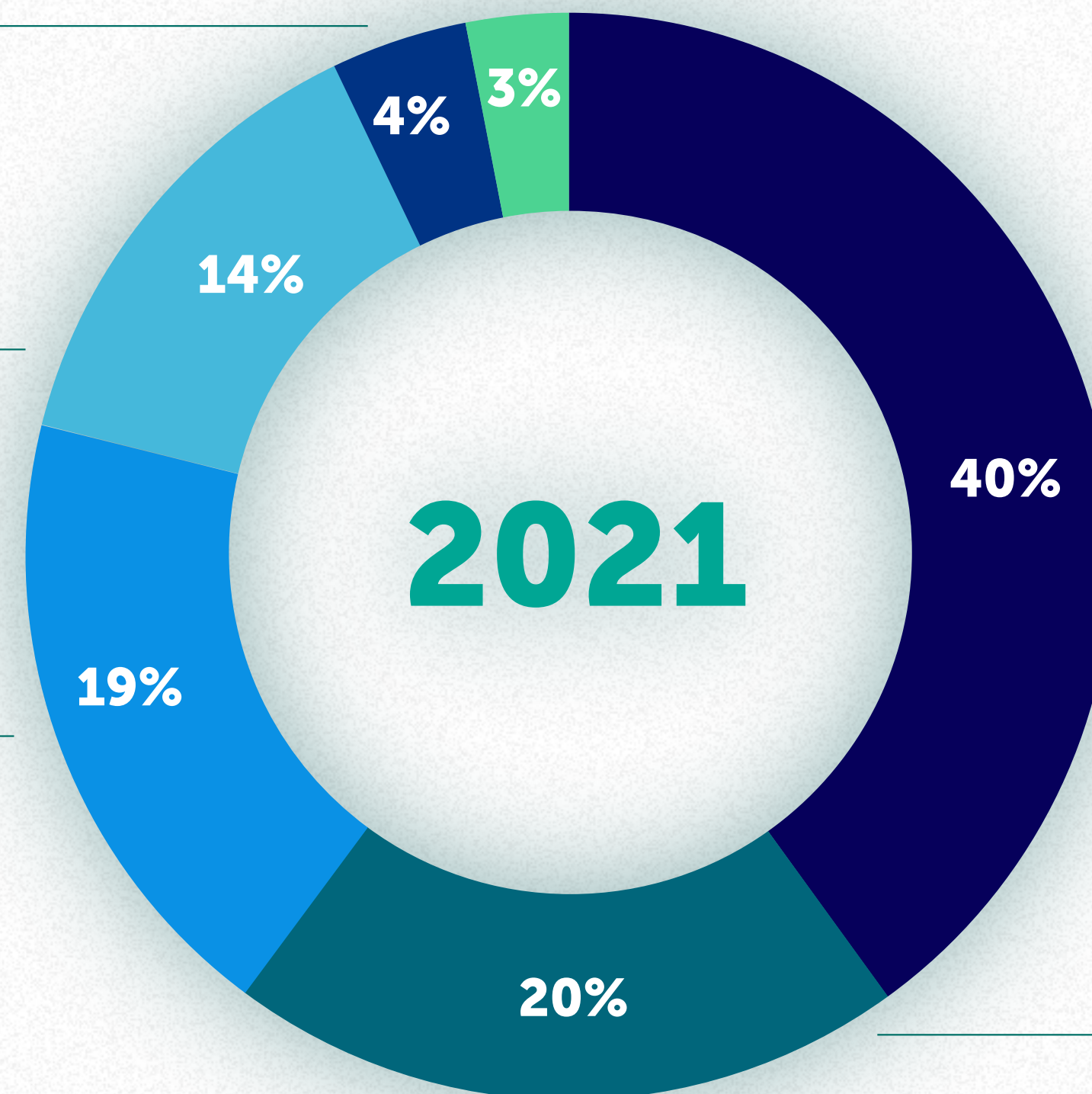
Large+ companies
[more than 400 employees]

Small companies
[11-50 employees]

1. IT MARKET VOLUME AND DYNAMICS

1.4. Number of IT professionals in Lviv

During the last year the number of IT specialists increased by **17%**

2021 30-31 K

2020 26-26,5 K

2019 24-25 K

2018 20-21 K

2017 15-17 K

2015 13-15 K

Share of non-tech specialists
(non-production /non-delivery)
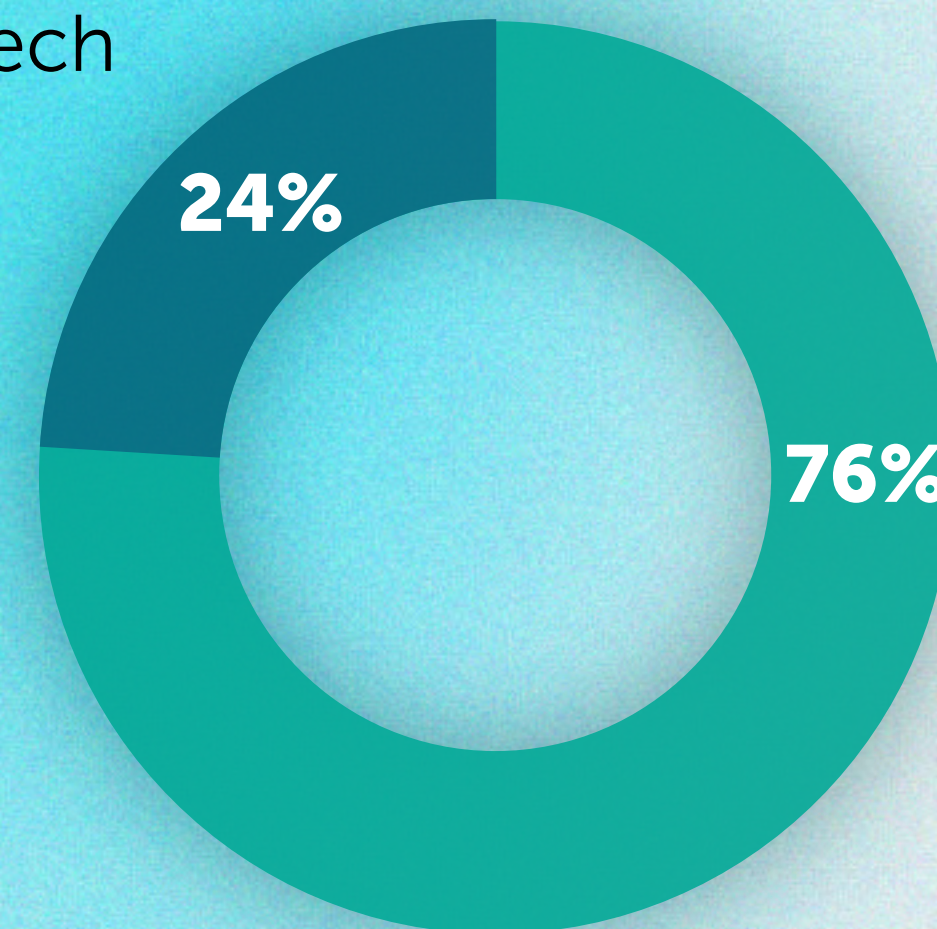
Share of tech specialists
(production/delivery)

24%

76%

2. HUMAN RESOURCES

2.1 IT specialists profile

The average age of tech workers in Lviv is

👤 **29±1** years

female

38%

62%

male

*Place of residence at the moment of questioning

Lviv IT specialists residence*

3% Other regions of Ukraine
[Ivano-Frankivsk, Kyiv, Ternopil,
Khmelnytskyi, Zaporizhzhya, Lutsk,
Odesa, Uzhhorod, Kharkiv, Chernivtsi]

<1% Abroad

Lviv region
(except Lviv City/Lviv United
Territorial Community)

Lviv/Lviv United
Territorial Community

5%

92%

2. HUMAN RESOURCES

2.1 IT specialists profile

Most of the IT specialists — **41%,** have Middle qualification level.

JUNIOR

MIDDLE

SENIOR

24%

41%
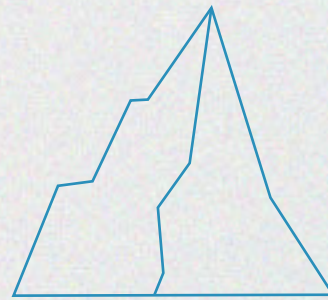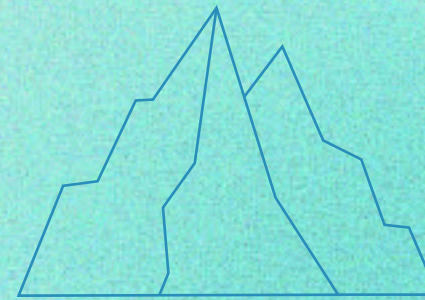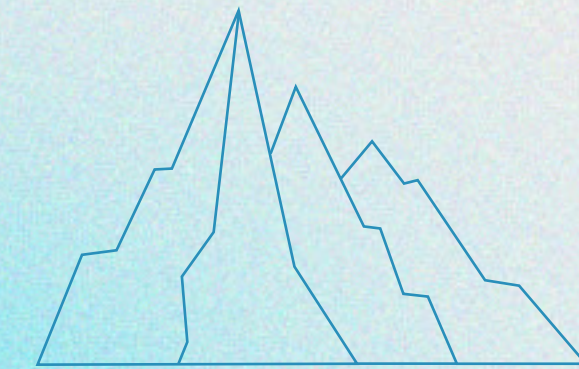
35%

2. HUMAN RESOURCES

2.1 IT specialists profile

48%

about a half of all employed IT professionals are in **Software Development Specialist positions**

5%

Top managers make up 5% of all the IT industry employees.

Position

Top Management

Other related technical specialists

Project Management Specialist

Other related non-technical pecialists

Design Specialist

Software Development Specialist

Quality Assurance Specialist

2%

5%

6%

10%

12%

17%

48%
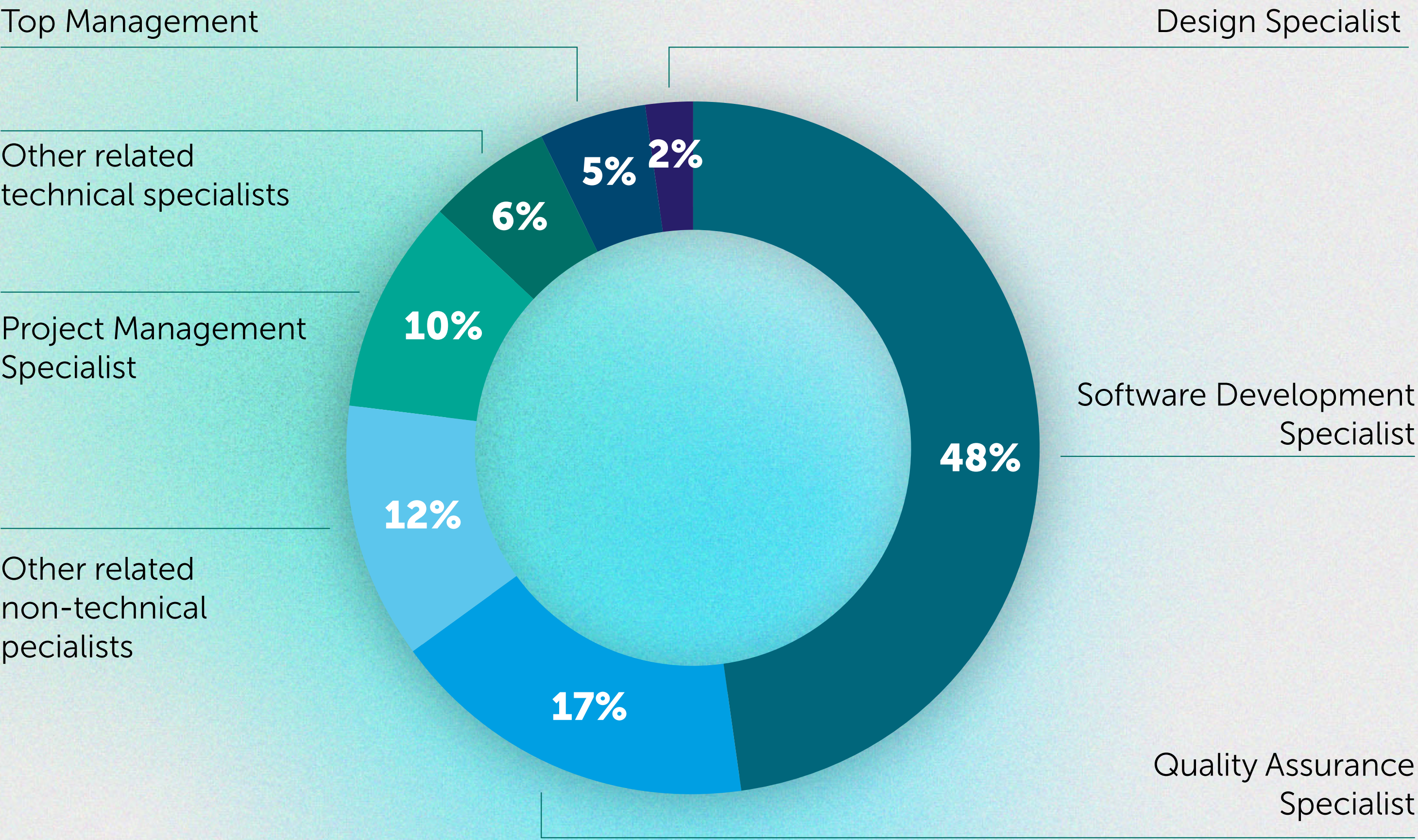
2. HUMAN RESOURCES

2.1 IT specialists profile

Work duration in the IT industry of Lviv
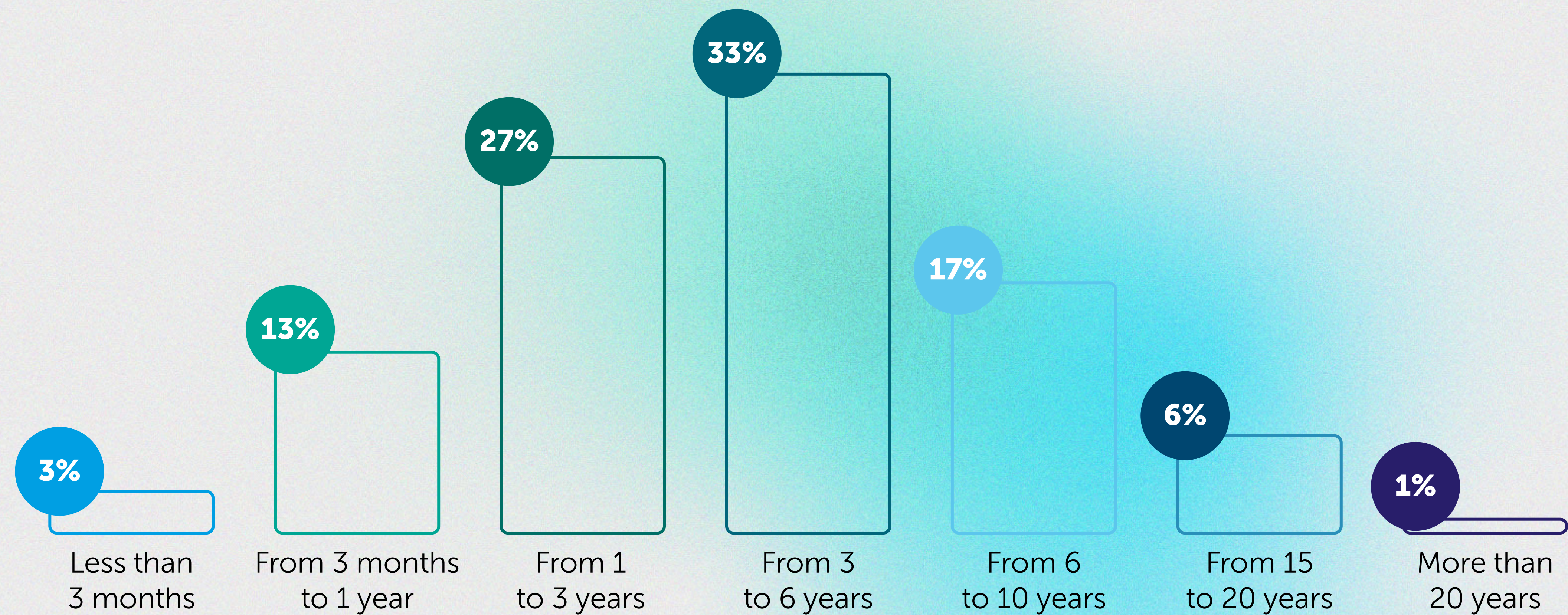
3%	13%	27%	33%	17%	6%	1%
Less than 3 months	From 3 months to 1 year	From 1 to 3 years	From 3 to 6 years	From 6 to 10 years	From 15 to 20 years	More than 20 years

2.2 Work mode of IT professionals

Changed workplace during the year

During the last year **every fourth** IT professional changed their workplace.

19%
Changed

2020

81%
Did not change

27%
Changed

2021

73%
Did not change
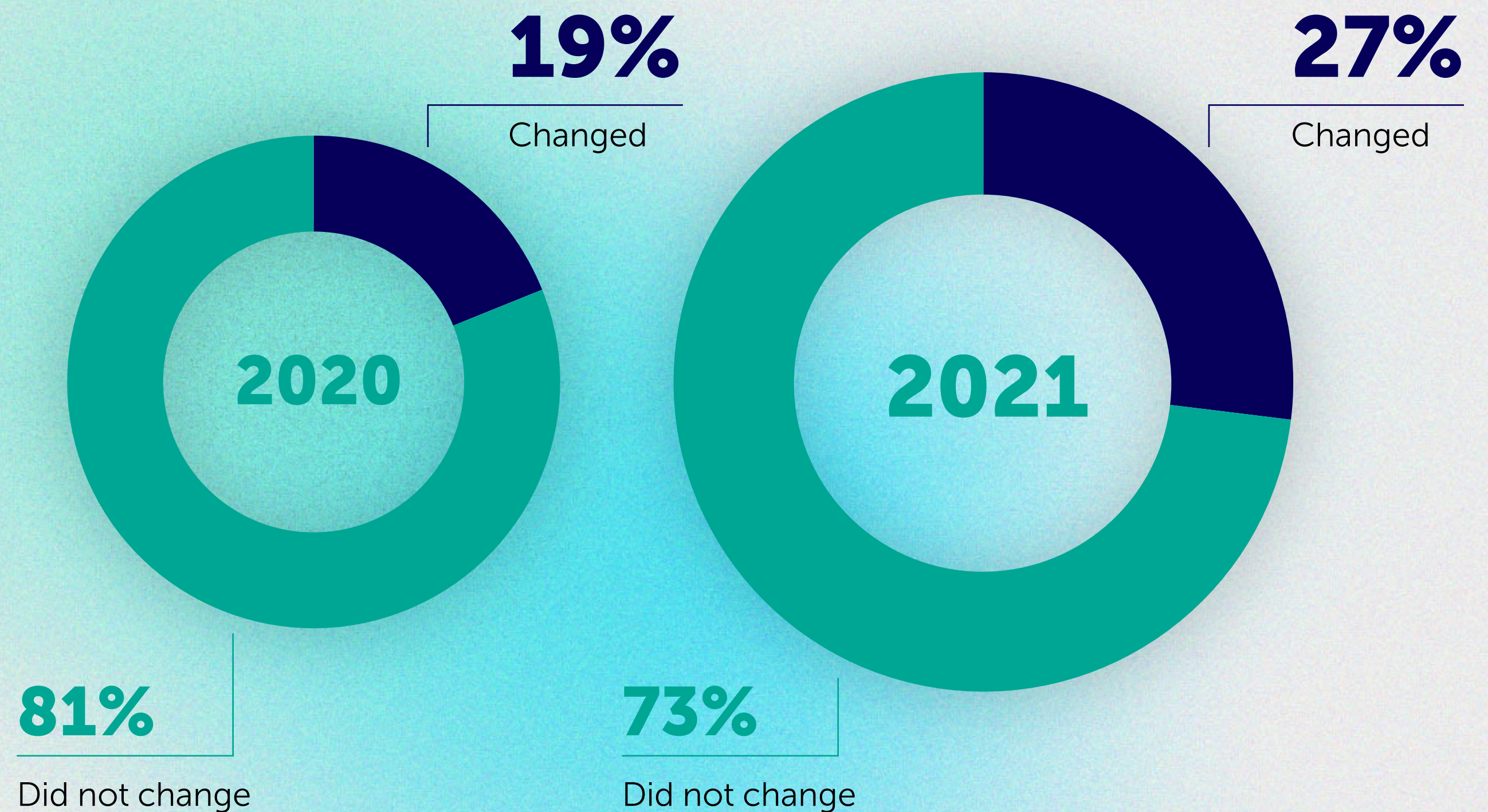
2. HUMAN RESOURCES

2.3 Types of employment and place of registration

Contractor agreement (Individual Entrepreneur)

92%

Employment agreement

10%

Undeclared employment

<1%

2. HUMAN RESOURCES

2.3 Types of employment and place of registration

Place of registration of Individual Entrepreneurs*

Lviv region 17%

Lviv 63%

Other regions 20%

10% of Individual Entrepreneurs indicated regions of Western Ukraine as the place of the Individual Entrepreneur registration

10% other regions of Ukraine
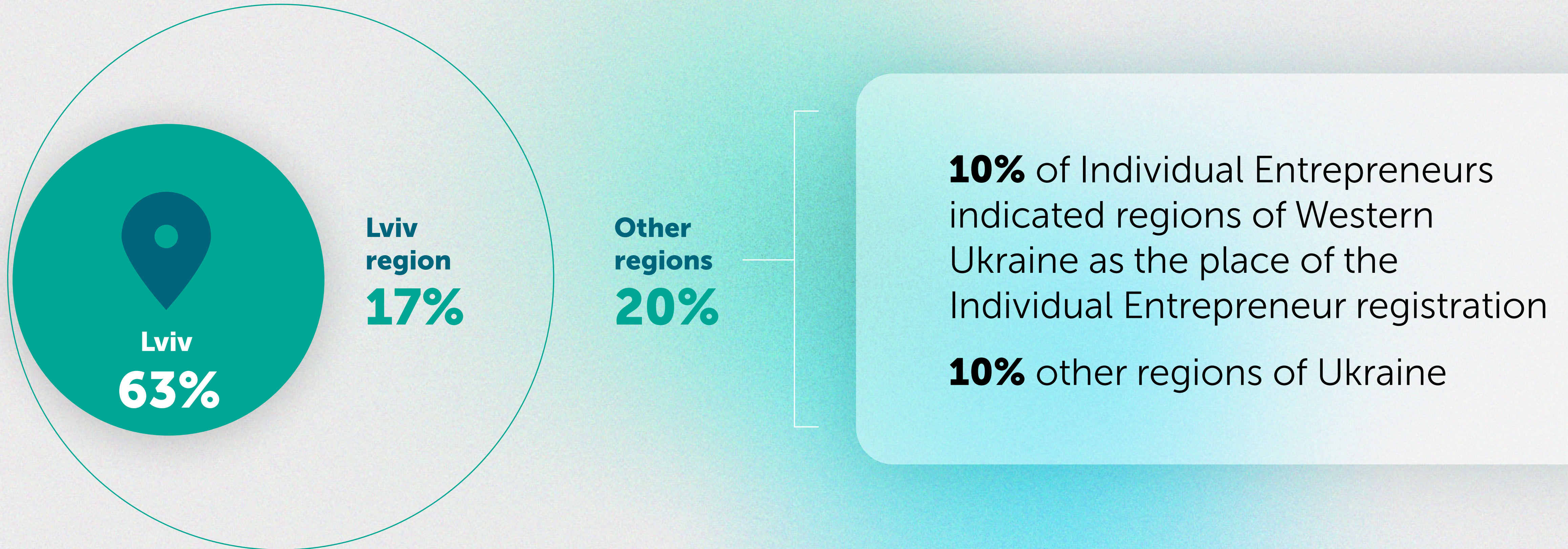
*Among those who are Individual Entrepreneurs

2. HUMAN RESOURCES

2.4 Income of IT specialists

IT specialists income dynamics

	Mean	Median
2015	$1,536	$1,500
2017	$1,740	$1,500
2018	$1,880	$1,593
2019	$1,866	$1,500
2020	$2,080	$1,723
2021	**$2,480**	**$2,102**

80% of the respondents say their **income had increased** compared to 2020

say their income decreased

say their income didn't really change

income increased, but not significantly

4%

16%

44%

significantly increased their income

36%

2. HUMAN RESOURCES

2.5 Migration intentions and tendencies

In 2021, 19% — every fifth respondent is thinking of moving abroad, and **8%** — every tenth respondent within Ukraine.
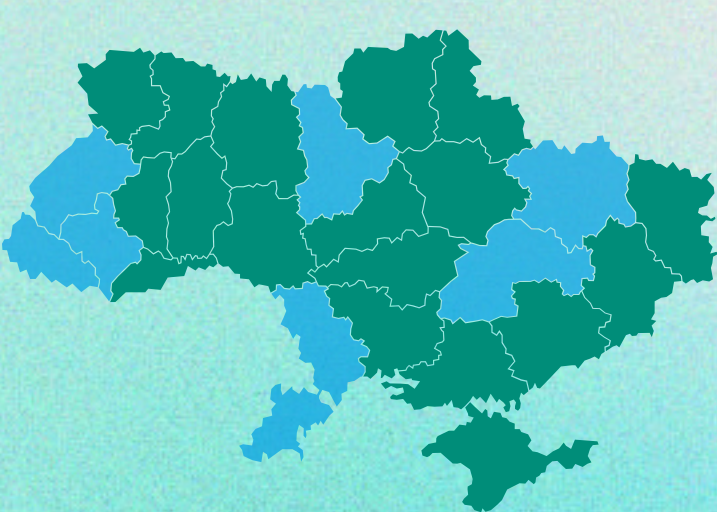
Migration intentions aimed at work in the IT sphere*

Consider the opportunity of relocation within Ukraine

Consider the opportunity of relocation abroad

8%

19%

19%

58%
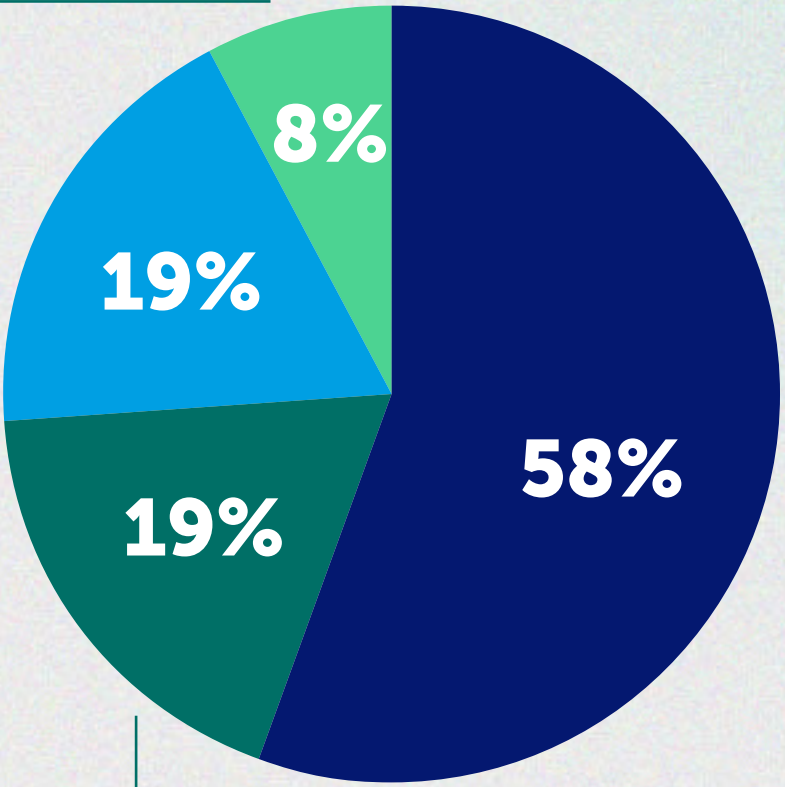
Do not consider such opportunity

Denied to answer

*Multiple sampling, responders could choose several answers.

Ukraine:

Kyiv
Mountains
[specifically, Verkhovyna, Slavske]
Odesa
Lviv region
Kharkiv
Ivano-Frankivsk
Dnipro

Abroad:

USA
Germany
Poland
England
Canada
European Union
without specifying the country
Scandinavia
[Norway, Sweden, Denmark, Finland]
Spain
Austria
Asia
Bali
Georgia

Italy
Portugal
Turkey
Australia
Cyprus
The Netherlands
Thailand
Estonia
Egypt
Latvia
Slovenia
Czech Republic
Montenegro
Switzerland

2. HUMAN RESOURCES

2.6 Education

Distribution of the disciplines among Lviv tech specialists

2% Law

Humanities

Chemical and bioengineering

Management and administration

Automation and engineering

Other disciplines
• architecture and construction
• healthcare
• transportation
• international relations
• document science
• etc

2% Journalism

1% Social and behavioural science

Information technologies

52%

4%

4%

5%

9%

13%

14%

Mathematics and statistics

52%
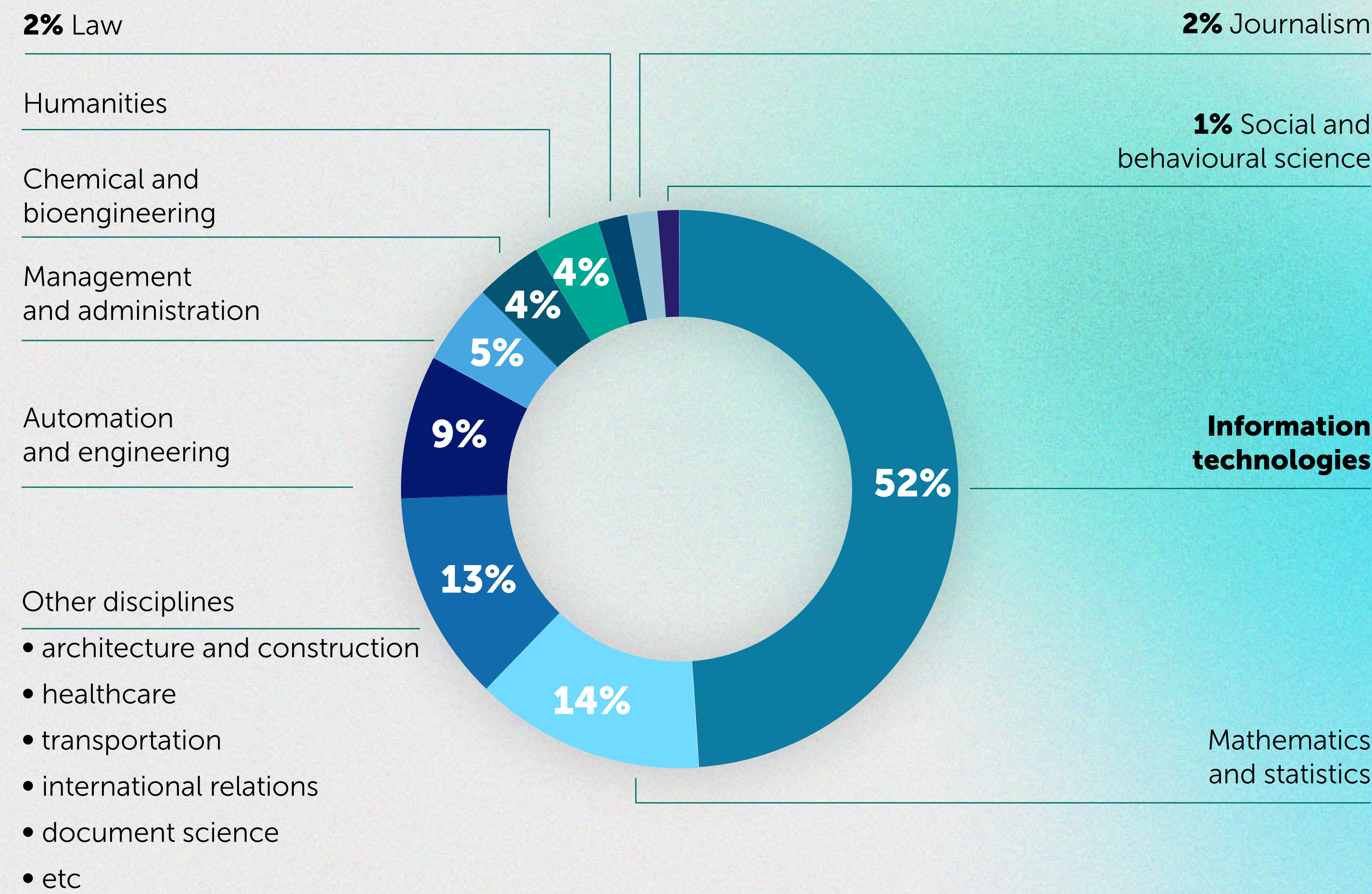
Information technologies is the most popular discipline among tech specialists

2. HUMAN RESOURCES

2.6 Education

Distribution of the disciplines among Lviv no-tech specialists

31%

Information technologies is the most popular discipline among non-tech specialists

3% Chemical and bioengineering

Mathematics and statistics

Journalism

Social and behavioural science

Automation and engineering

Other disciplines
- architecture and construction
- healthcare
- transportation
- international relations
- document science
- etc

3% Law

Information technologies — 31%

Management and administration — 18%

Humanities — 16%

16%

5%

5%

4%

4%

2. HUMAN RESOURCES

2.6 Education

Number of first-year-students at IT disciplines

2018/2019
academic year

2021/2022
academic year

2405
Bachelor's degree

3200 +795
Bachelor's degree

1150
Master's degree

970 -180
Master's degree

2. HUMAN RESOURCES

2.6 Education

Popular higher education institutions among specialists

Ivan Franko National University of Lviv

Lviv Polytechnic National University

Lviv Polytechnic National University remains the largest "supplier" of specialists for Lviv companies.

26%

49%

33%

Other higher education institutions

- Ukrainian Academy of Printing
- Ukrainian National Forestry University
- Ternopil Ivan Puluj National Technical University
- Ivano-Frankivsk National Technical University of Oil and Gas
- Ukrainian Catholic University
- Taras Shevchenko National University of Kyiv
- Lviv Business School of UCU
- Others

2.6 Education

Private short-term IT courses

There are about **30 academies**, providing **short-term IT courses** in Lviv supporting over **10,000 graduates** (private IT courses) in 2020, compared to 8,200 in 2019.

Offering a remote learning option, Lviv IT courses quickly became popular among students from other regions.

Have you been studying at additional IT courses, studying in IT academies, courses offered by IT companies?	Yes	No
before starting work in IT	50%	50%
while working in IT	48%	52%

3. WORK DURING THE PANDEMIC AND VACCINATION

3.1 Work of IT specialists during the pandemic

Half of the responders — **47%,** indicated they had COVID-19 disease.

Among these, 42% had sick leave that lasted an average of 8-12 days

Did you have COVID-19 disease?

Hesitated to answer

Had relevant symptoms

Tested positive for COVID-19

7%

15%

46%

32%

Didn't have COVID-19
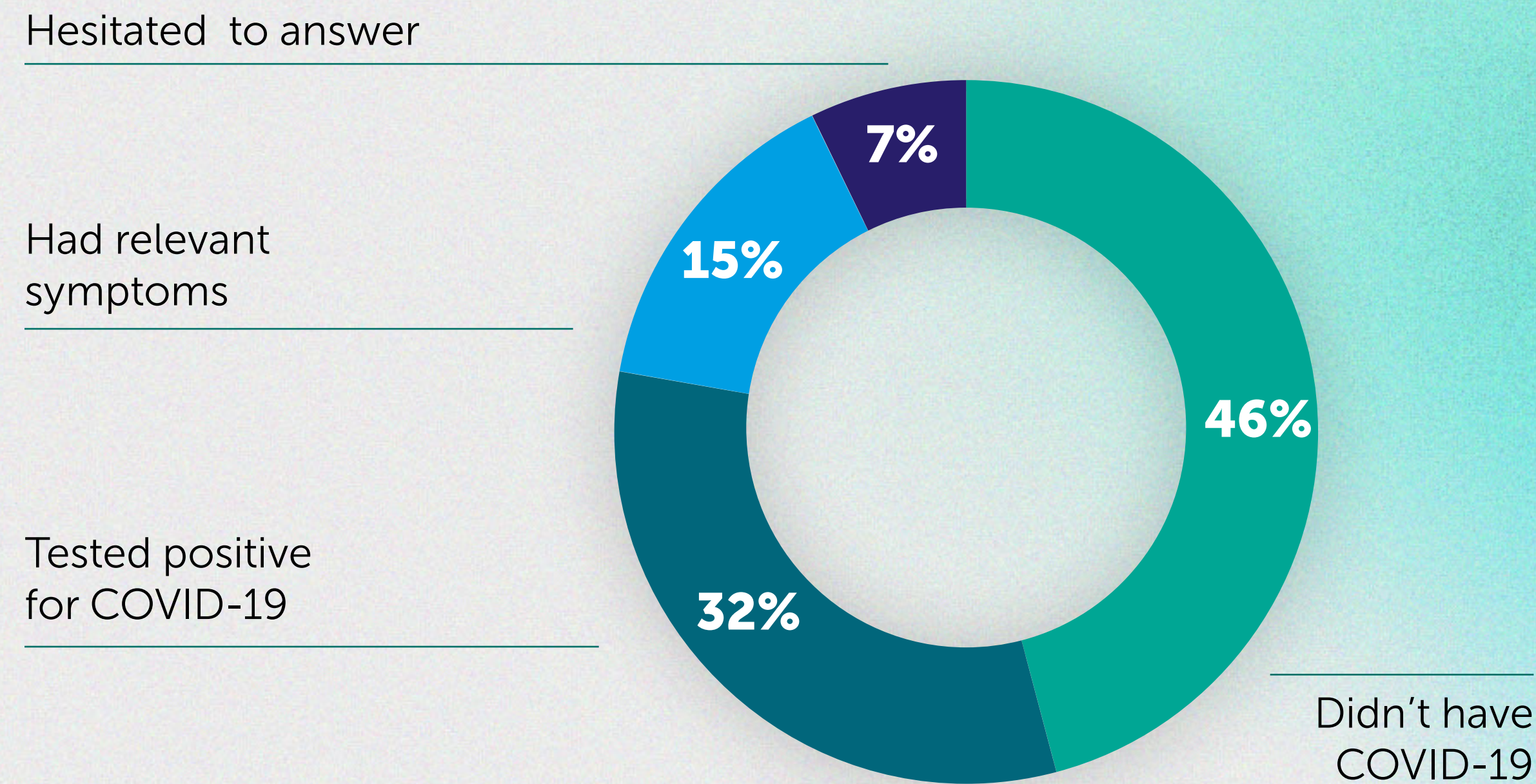
How did the company react to the fact of the COVID-19 disease of the employee?

The company did not respond to the fact of illness

The company reacted to the fact of illness

41%

59%

Among them:

64% company provided vacation leave IT specialists

21% – paid for the treatment

15% – other
("all expenses had been covered by the insurance, paid by the company"; give mental support, paid for the COVID-19 test, provided not-compensated vacation)
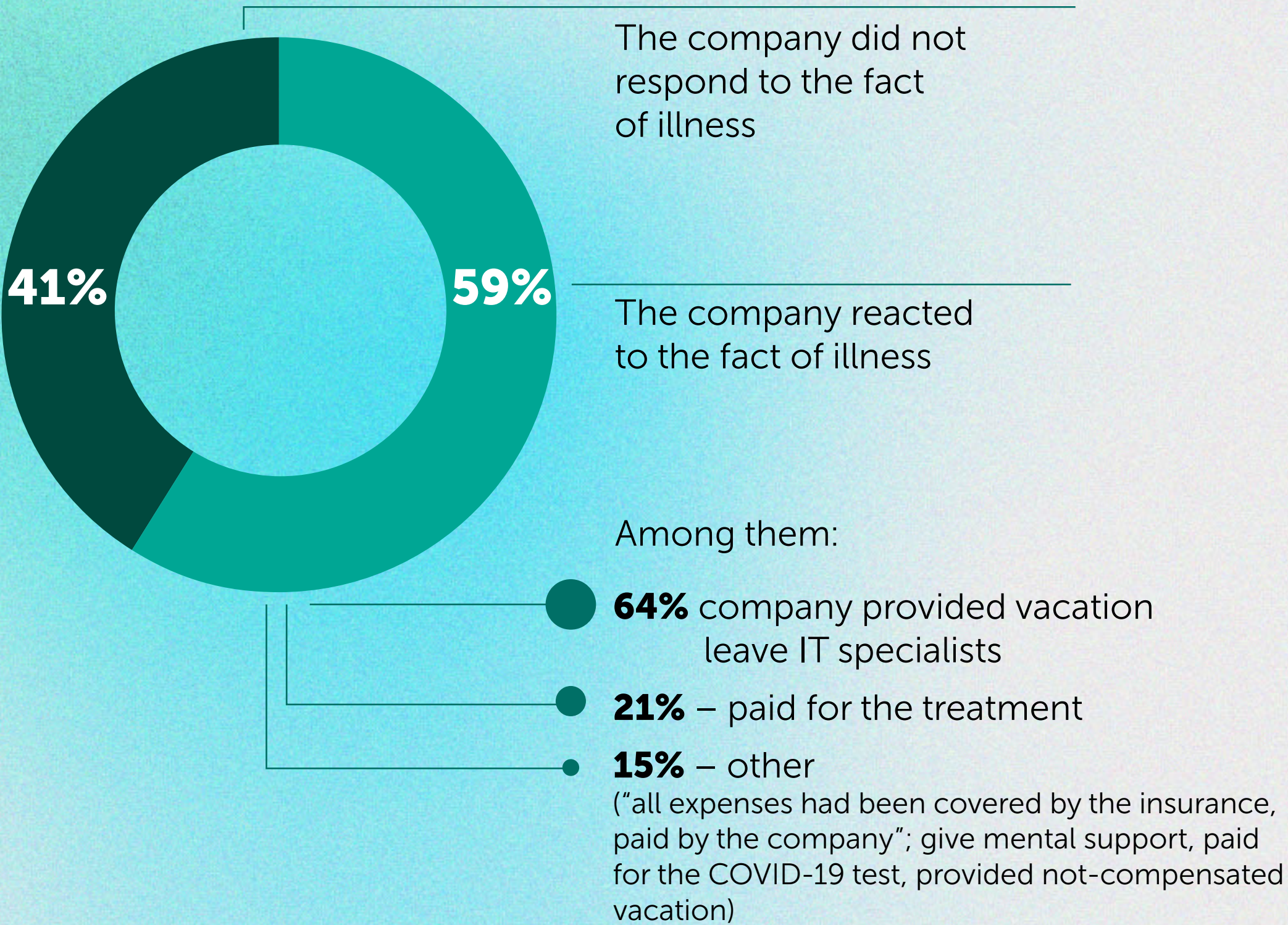
3. WORK DURING THE PANDEMIC AND VACCINATION

3.2 Work of the IT companies during the pandemic

Most of the IT companies are positive towards the market situation in 2020

63%

63%

19%
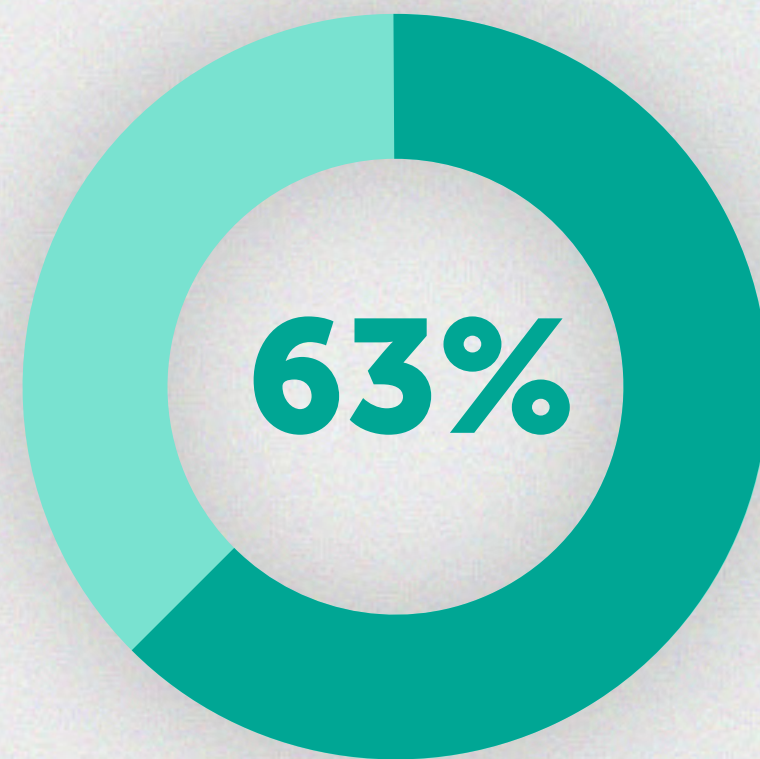
63% of companies are positive towards hiring new staff.
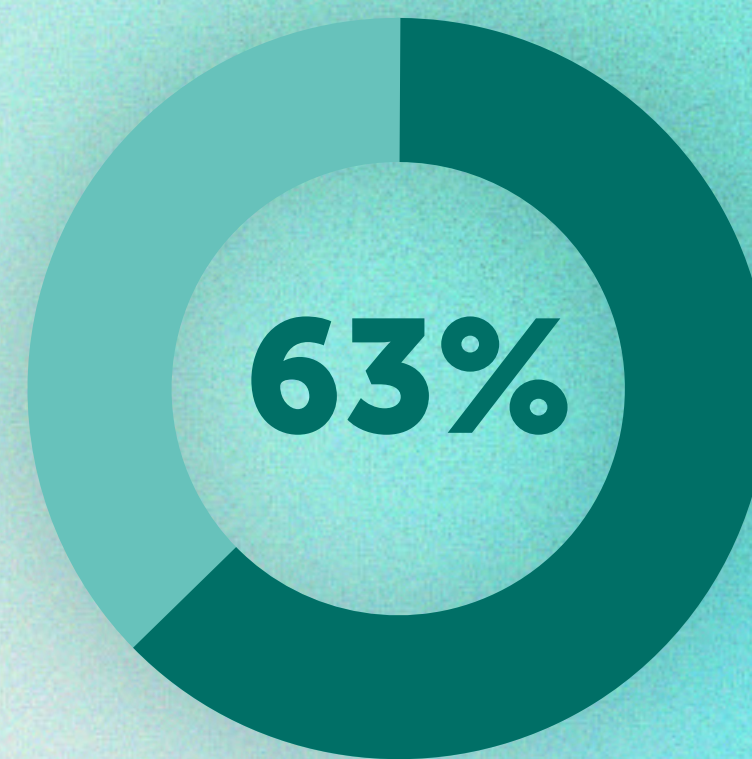
63% of companies are positive towards attracting new customers.
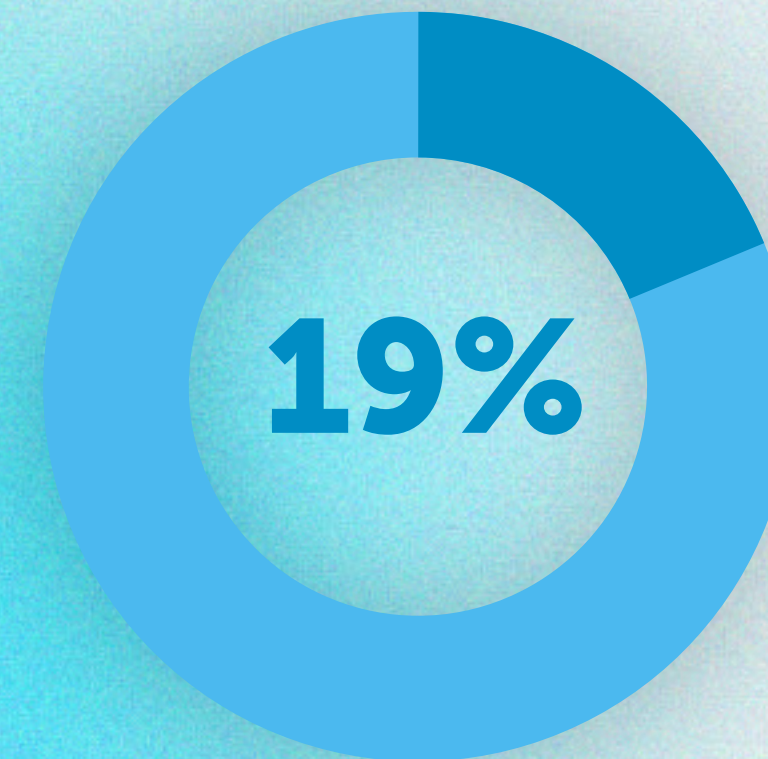
19% of companies have shifted their focus after the pandemic started, in particular, many began to cooperate more closely with healthcare providers and funds to fight the spread of Covid-19.

3. WORK DURING THE PANDEMIC AND VACCINATION

3.3 Attitude towards COVID-19 vaccination

The vast majority – **76%** of the respondents have a positive attitude towards COVID-19 vaccination.

The majority of respondents 84% said their employer supports their vaccination choice. 3% of respondents noted that the company they work for provided paid sick leave on the day of vaccination.

Attitude of IT specialists towards COVID-19 vaccination

Negative

Difficult to answer

Equally negative and positive

5%

7%

12%

76%

Positive
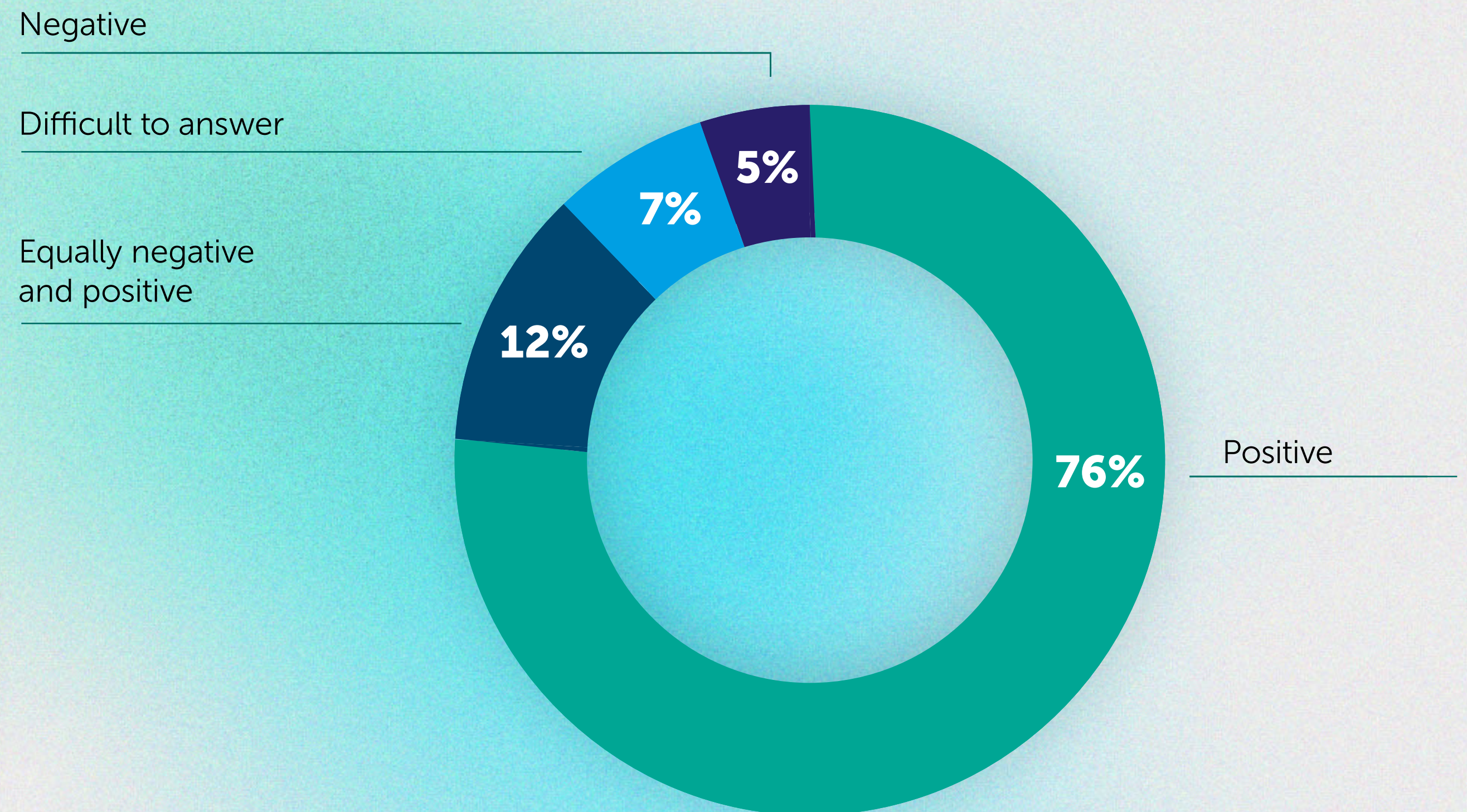
3. WORK DURING THE PANDEMIC AND VACCINATION

3.4 Intentions of IT specialists regarding vaccination

Plan to get vaccinated in any circumstances

Have already received the COVID-19 vaccine, but the vaccination cycle is not completed

Don't plan to get vaccinated

Plan to get vaccinated but only in some circumstances

<1% Hesitate to answer

6%

7%

8%

12%

67% — Have already received the COVID-19 vaccine, the vaccination cycle is completed
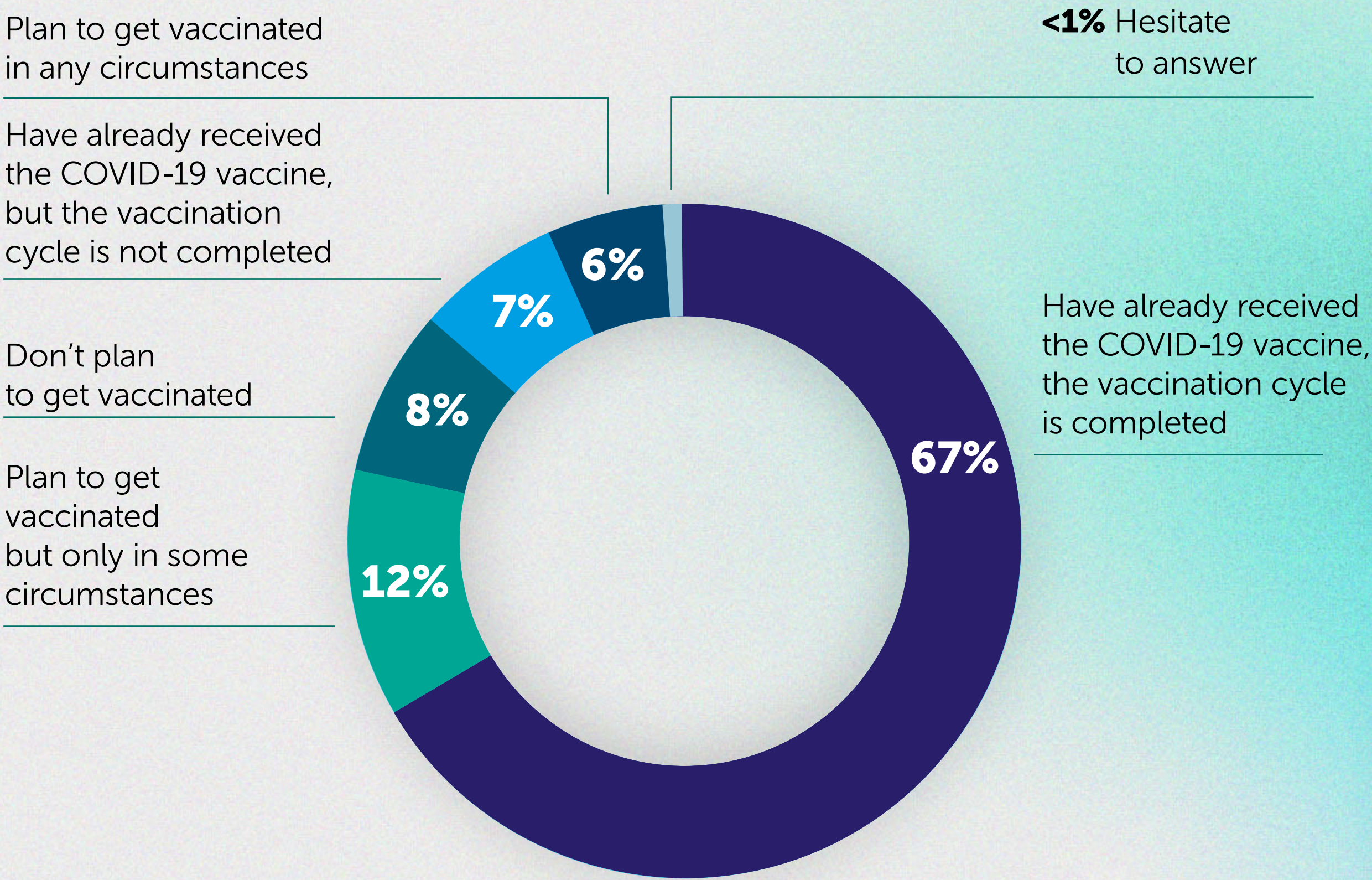
67% IT specialists — Have already received the COVID-19 vaccine and completed the vaccination cycle

LVIV IT CLUSTER — **UNITED FOR HEALTH**

38,7% IT specialists had been vaccinated in Lviv IT Cluster vaccination center within the United for Health project.

By November 16, 2021 (the time of field phase of the study completion), among residents of the Lviv region 22% are fully vaccinated, and 11% are partially vaccinated, according to the statistics of the Ministry of Health of Ukraine. By November 8, 60% of citizens in Lviv were vaccinated with the first dose, 40% received two doses, according to the Lviv City Council.

3. WORK DURING THE PANDEMIC AND VACCINATION

3.5 Vaccine type received by IT specialists*

1% Deny to answer

<1% Difficult to answer

1% Johnson & Johnson

Moderna
19%

CoronaVac
33%

Pfizer
23%

AstraZeneca/Covishield
26%

42%
IT specialists
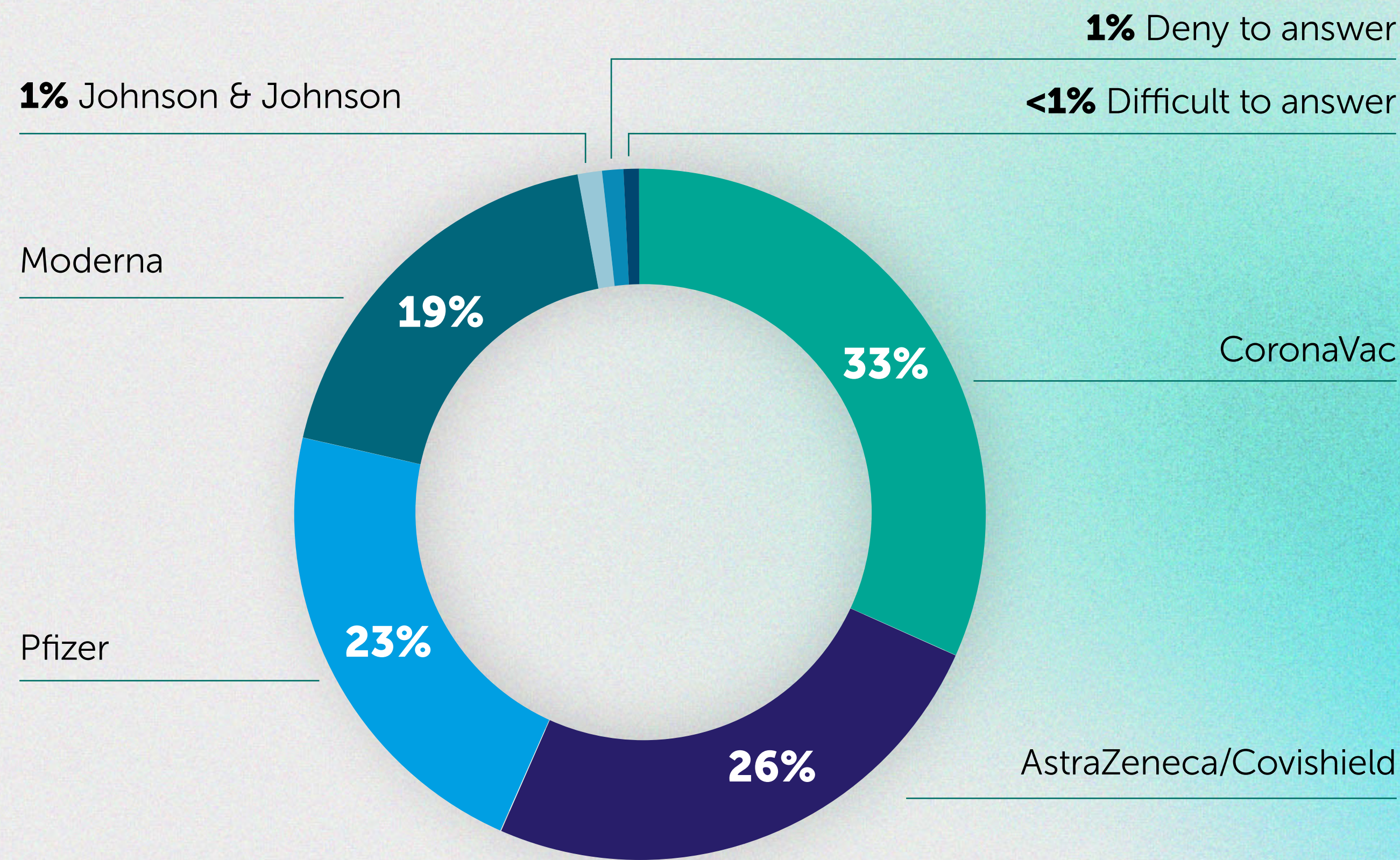
Of all vaccinated employees of the IT industry are vaccinated with the mRNA platform vaccines (Pfizer, Moderna).

*The sum of shares exceeds 100%, as the responders could choose several answers among those who received at least one vaccine dose

4. ECONOMIC EFFECT OF THE IT INDUSTRY

4.1 Dynamics of the economic effect of Lviv IT industry ($ million)

10%

Growth of the economic effect in 2020

Economic effect	2016	2017	2018	2019	2020
General	734	919	1051	1295	**1412**
Direct	466	559	639	788	865
Indirect	288	360	411	507	557

*The total economic effect of the IT industry consists of a direct effect (gross value added, GVA – the difference between proceeds from IT services and products and companies' operating expenses) and an indirect effect – additional GVA created by related industries.

4. ECONOMIC EFFECT OF THE IT INDUSTRY

4.1 Dynamics of the economic effect of Lviv IT industry ($ million)

IT share in the GRP of Lviv

	2016	2017	2018	2019	2020
GRP of Lviv, billion USD	2,3	2,7	3,2	3,9	**4,2**
Share in the GRP of Lviv	20%	21%	20%	20%	**21%**

4,2
USD, billion

Lviv's GRP in 2020

21%

The share of the IT industry in Lviv's GRP in 2020 was equal to 21%.

4. ECONOMIC EFFECT OF THE IT INDUSTRY

4.2 Dynamics of job creation/preservation by the IT industry

According to preliminary estimates, the number of created / preserved jobs will increase **by 10-15%**

	2015	2017	2018	2019	2020
Total number of jobs created /saved (thouthand)	51-53	62-63	71-72	81-82	73-74
Created / saved direct employment jobs (thouthand)	13-15	15-17	20-22	24-25	26-26.5
Created / saved jobs of indirect and induced employment (thouthand)	36	42	46	57	47.3
1 IT specialist creates / saves (workplaces)	3.4	3.1	3	3.3	2.8

5. ANALYSIS OF TAX REVENUES FROM LVIV IT INDUSTRY

5.1 Dynamics of direct tax revenues remaining in the budget of Lviv
     from total taxes paid by Lviv IT companies (thousand UAH)

	2016	2017	2018	2019	2020
Direct taxes* to the city budget	216 782	296 005	406 870	521 534	**623 109**
Growth	-	36%	37%	28%	**18%**

Accumulated ST contributions according to the results of the Lviv
2020 budget amounted to **38%** of the total amount (UAH 1402 million).

Total tax revenues
from the IT industry to
the city budget in 2020
increased by **18%.**

The share of tax revenues paid
by IT companies in the calculation
of total tax revenues to the budget
of Lviv 2020 amounted to **9,2%**
(UAH 6790 million – the amount
of taxes in the budget revenue).

* As part of direct taxes: individual entrepreneurs income taxes in the amount of 60%,
  single tax [ST] - 100%, income taxes - 10%

5. ANALYSIS OF TAX REVENUES FROM LVIV IT INDUSTRY

5.2 Dynamics of direct tax revenues remaining to the local budget

The share of accumulated taxes in the budgets of different levels*

	2015	2016	2017	2018	2019	2020
To the local budget of Lviv	45,10%	47,31%	51,16%	50,34%	51,88%	50,91%
To the budgets of other levels**	54,90%	52,69%	48,84%	49,66%	48,12%	49,09%

*This calculation involves taxes accumulation of direct and induced effect, to the local budget
goes to the ST, individual entrepreneurs income tax 60%, income tax 10%. To other levels - the rest
of the individual entrepreneurs income tax, military tax, VAT, income tax.

**Regional and country level

Ivano-Frankivsk

GOALS:

To analyze the structure of IT industry

To trace work specifics during the COVID-19 pandemic

To form IT specialist profiles

IVANO-FRANKIVSK
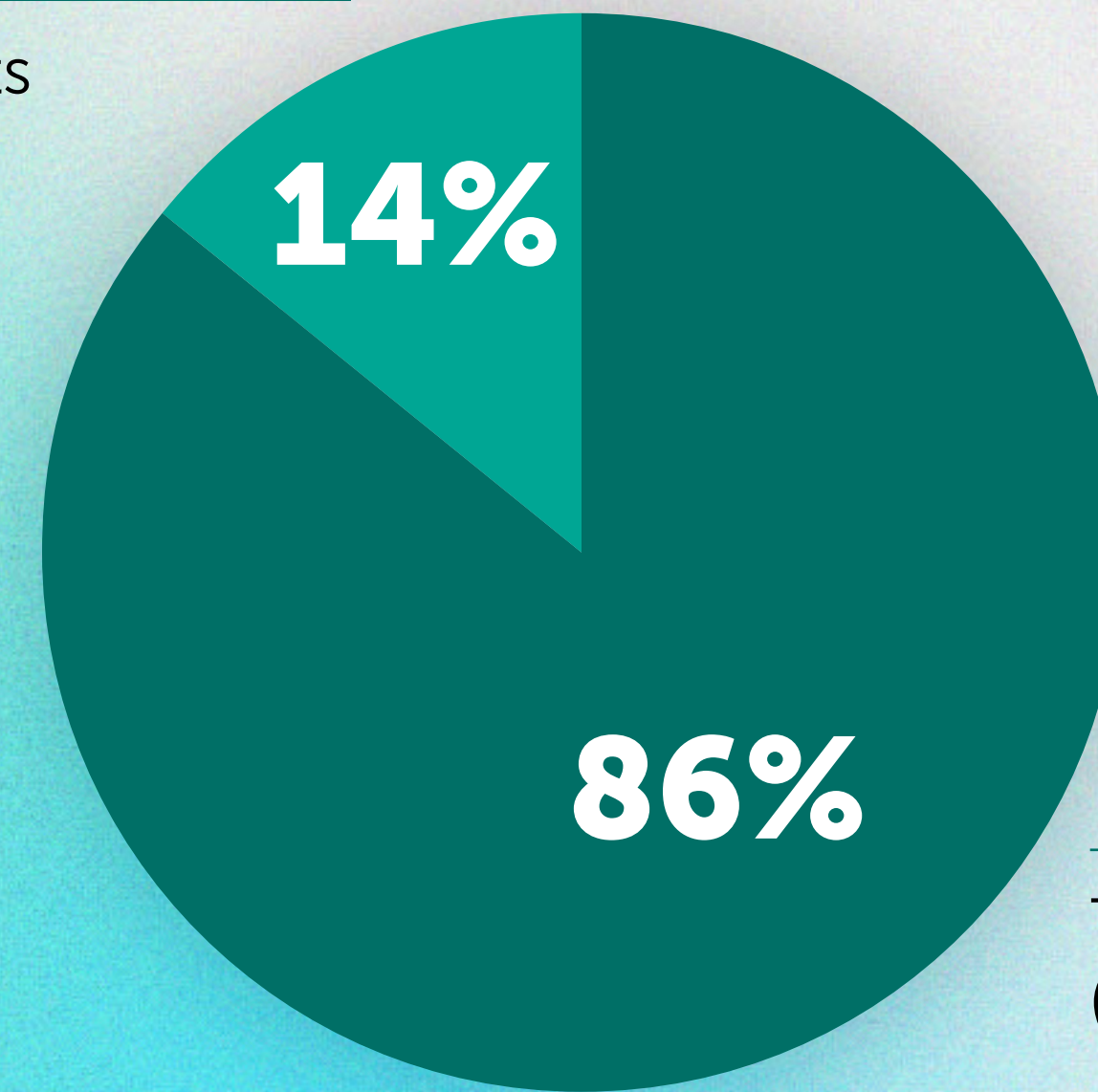
6. VOLUME AND DYNAMICS OF THE IT INDUSTRY

6.1 Number of IT companies and IT specialists in Ivano-Frankivsk

70
IT companies

2 600
IT specialists

Non-tech specialists
(non-production/
non-delivery)

14%

86%

Tech specialists
(production/ delivery)

16 Ivano-Frankivsk companies also have offices in Lviv.
Approximately **50%** of specialists work in Lviv companies.

6. VOLUME AND DYNAMICS OF THE IT INDUSTRY

6.2 Market structure

Companies with 11-50 employees comprise 28% of industry professionals while 26% work in companies with more than 400 employees. At the same time, 40% of all IT specialists of the Lviv IT industry are localized in large+ companies.

Large companies
[251-400 employees]

Middle-size companies
[101-250 employees]

Small+ companies
[51-100 employees]

Micro-companies
[up to 10 employees]

Small companies
[11-50 employees]

Large+ companies
[more than 400 employees]

8%

9%

9%

20%

28%

26%

2,6
thouthand
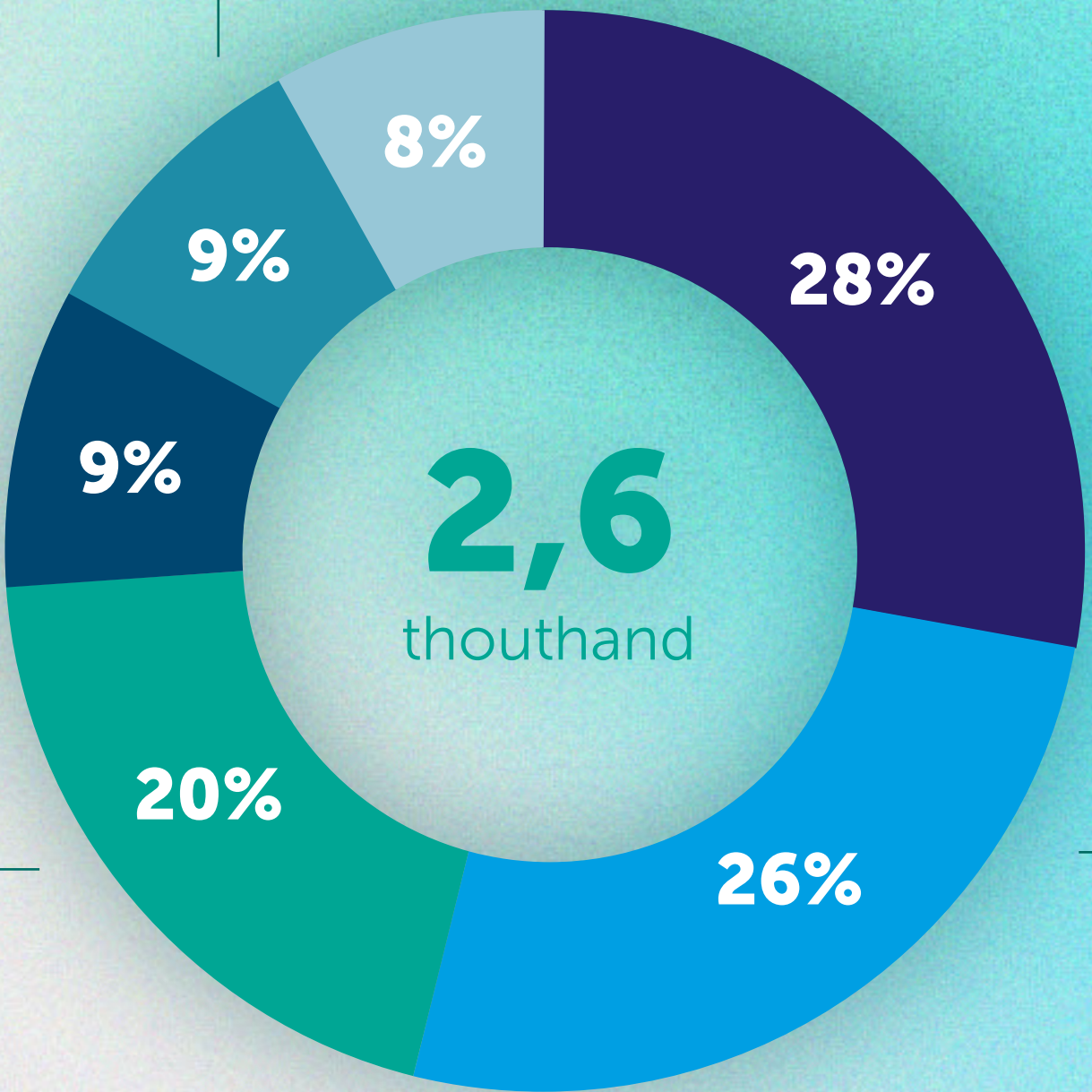
7. HUMAN CAPITAL

7.1 Profile of Ivano-Frankivsk IT specialists

Average age

29±1 years

Female

34%

66%

Male

Relationship status

Married

48%

Not married

28%

In a relationship, but living separately

11%

Not married, but living together

11%

Divorced

2%
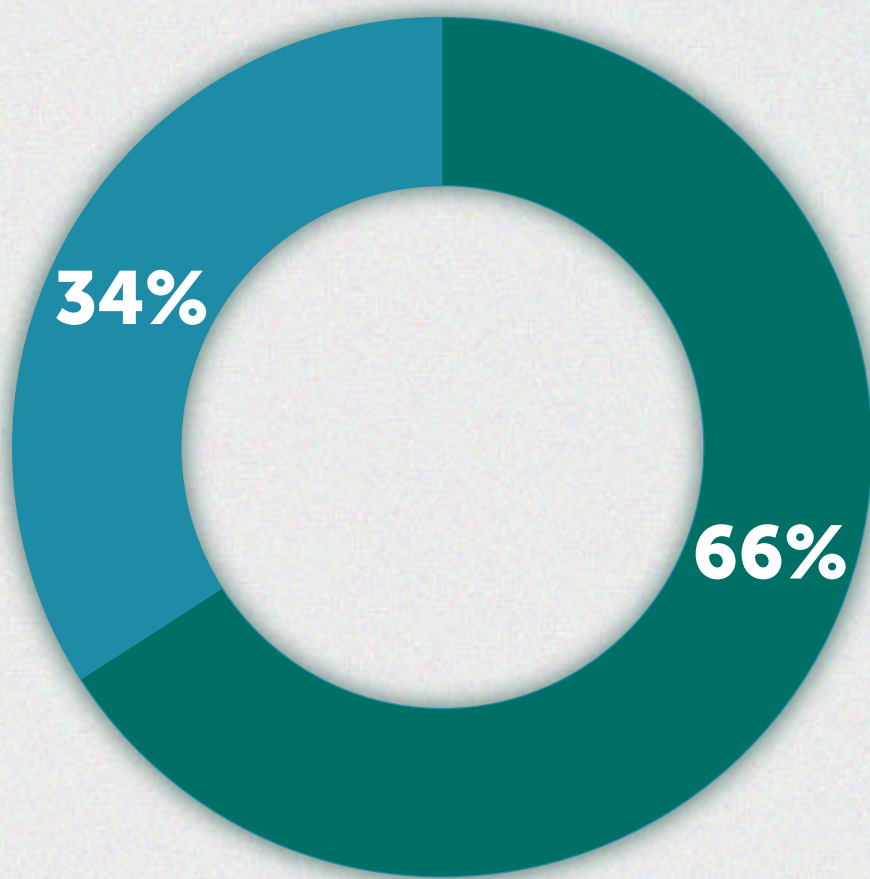
7. HUMAN CAPITAL

7.1 Profile of Ivano-Frankivsk IT specialists

Residence of Ivano-Frankivsk IT specialists

88% of respondents are residents of the Ivano-Frankivsk United Territorial Community.
Half of them – 49% moved to Ivano-Frankivsk United Territorial Community.

Ivano-Frankivsk/ Ivano-Frankivsk territorial community
88%

Ivano-Frankivsk region
(except Ivano-Frankivsk city)
9%

Other regions of Ukraine
3%

7. HUMAN CAPITAL

7.1 Profile of Ivano-Frankivsk IT specialists

JUNIOR **42%**

MIDDLE **38%**

SENIOR **20%**

Design Specialist

Analytics Specialist

Other related specialists **10%**

Quality Assurance Specialist **11%**

Project Management Specialist **13%**

Top Management

4% **4%** **3%**

55%

Software Development Specialist
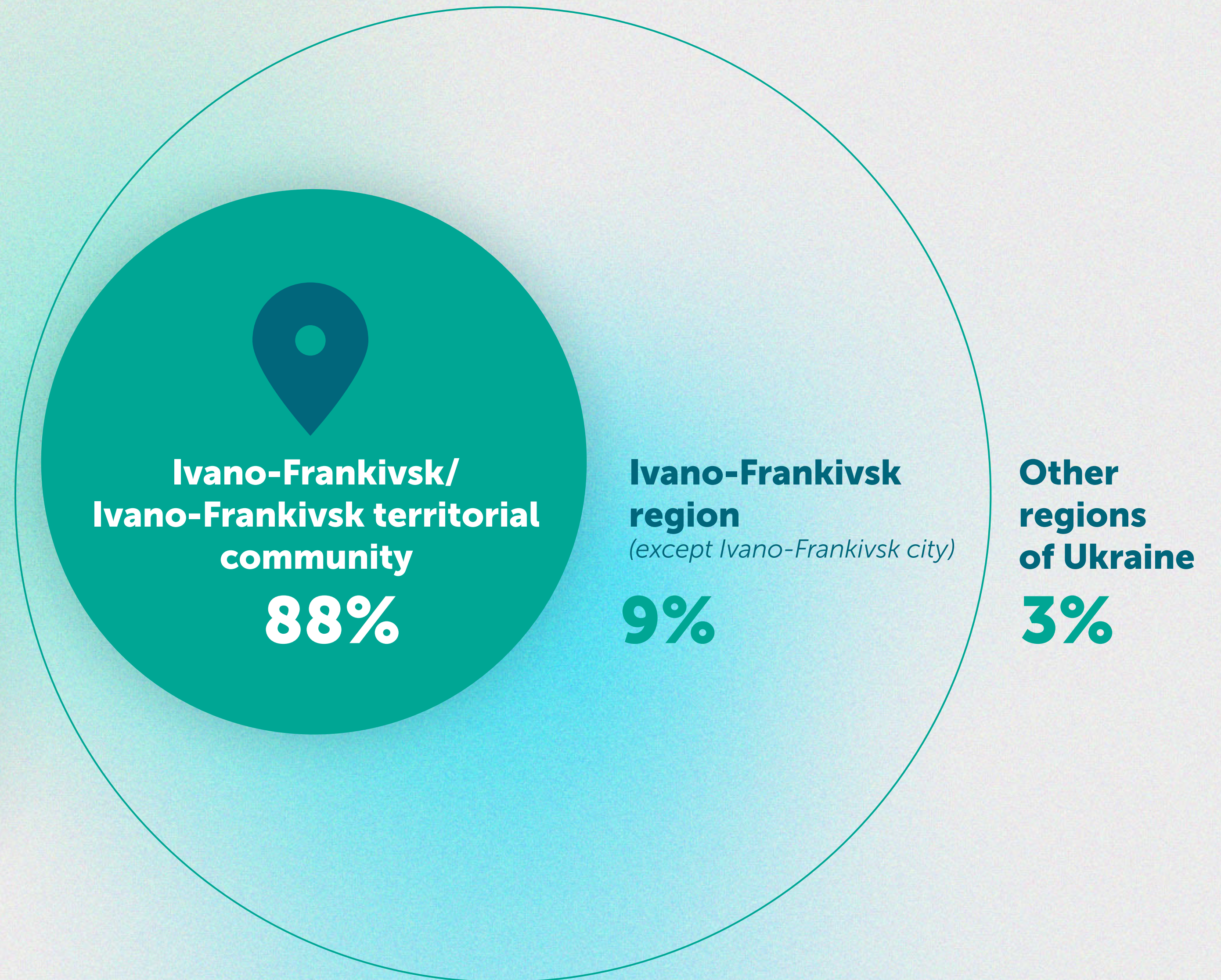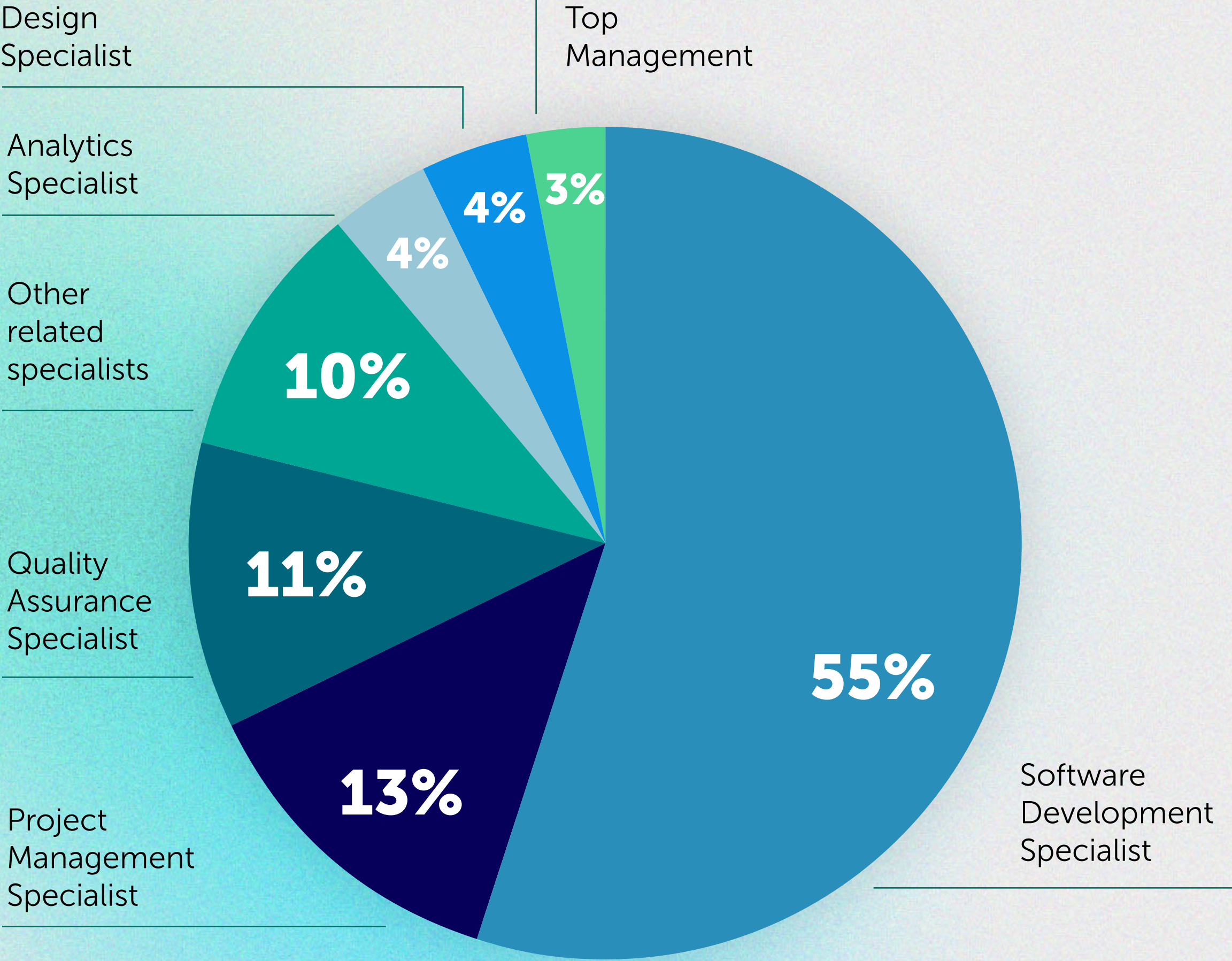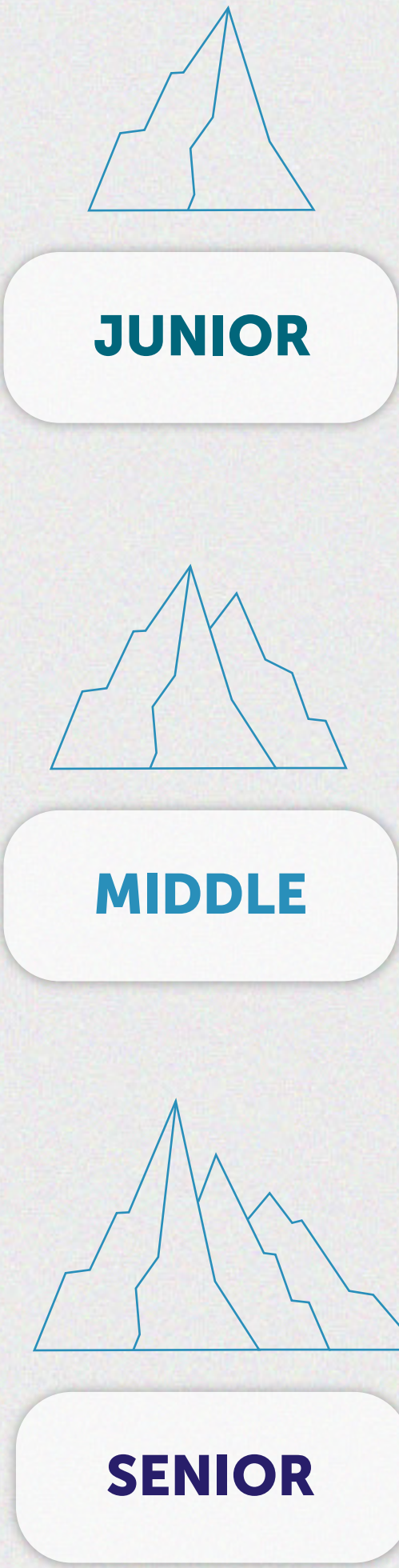
7. HUMAN CAPITAL

7.2 IT specialists employment type and registration place

85%
of the responders
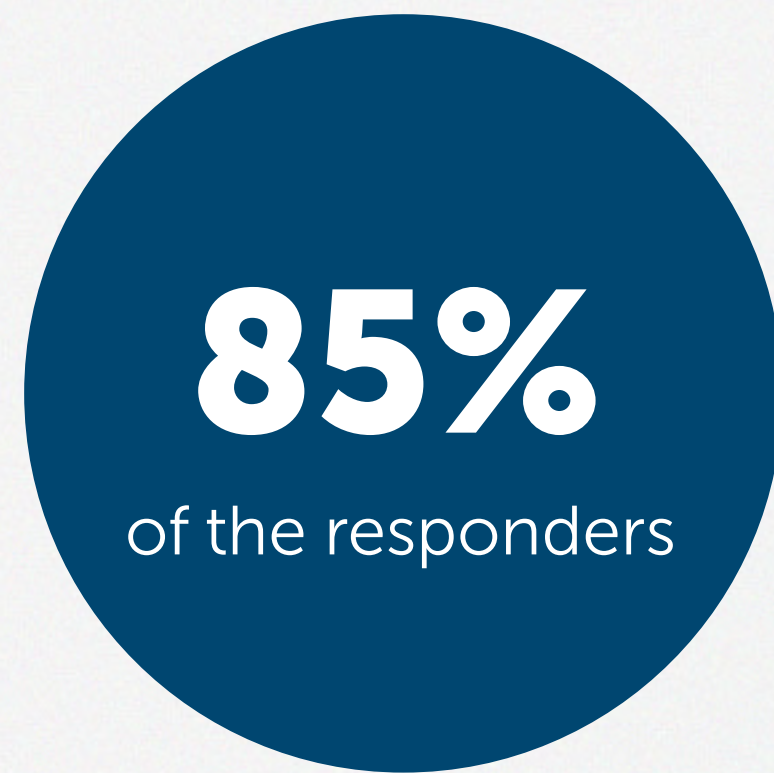
are registered as Individual Entrepreneurs.

Among them

- 63% indicated Ivano-Frankivsk the place of registration
- 25% indicated Ivano-Frankivsk region
- 10% indicated other regions of Ukraine
- 2% are registered in Lviv

*Multiple sampling, responders could choose several answers

Type of employment*

Contractor agreement (Individual Entrepreneur)
85%

Employment agreement
15%

Other
2%

7. HUMAN CAPITAL

7.3 Income of IT specialists in Ivano-Frankivsk

Ivano-Frankivsk

$1 870	$1 339
Mean	Median

Lviv

$2 480	$2 102
Mean	Median
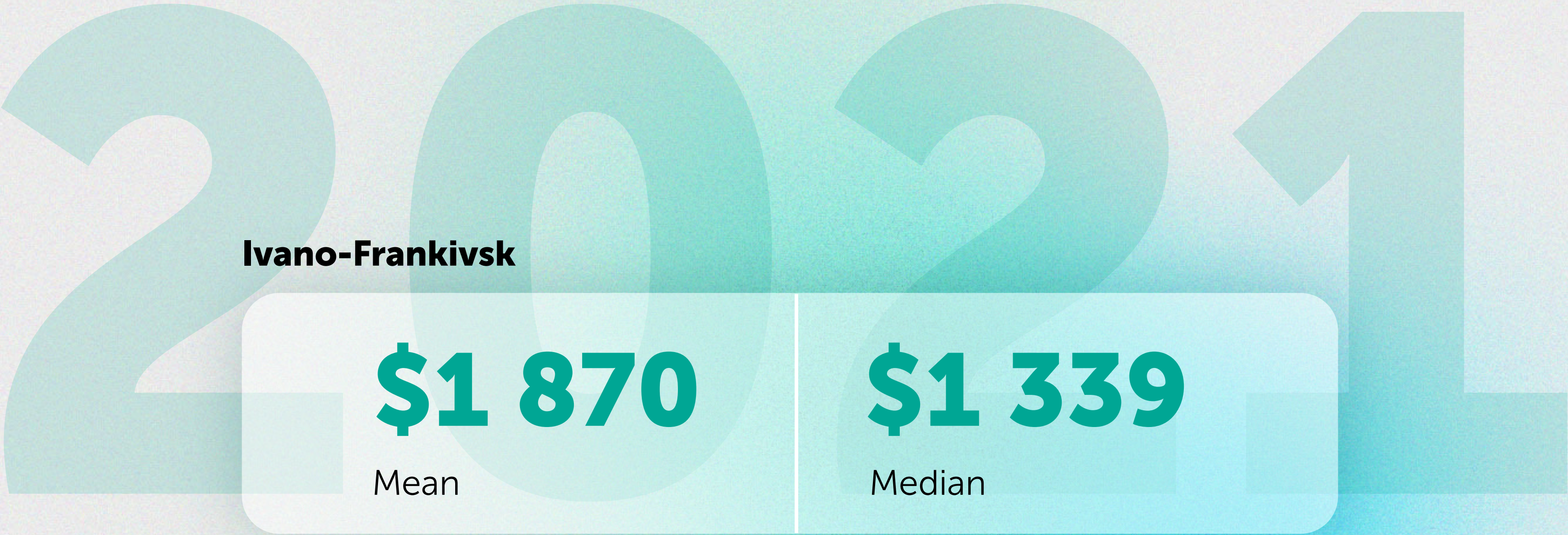
7. HUMAN CAPITAL

7.4 Migration intentions

Every tenth IT specialist in Ivano-Frankivsk consider relocation within Ukraine.

Migration intentions aimed at work in the IT industry

Other cities in Ukraine

Other countries
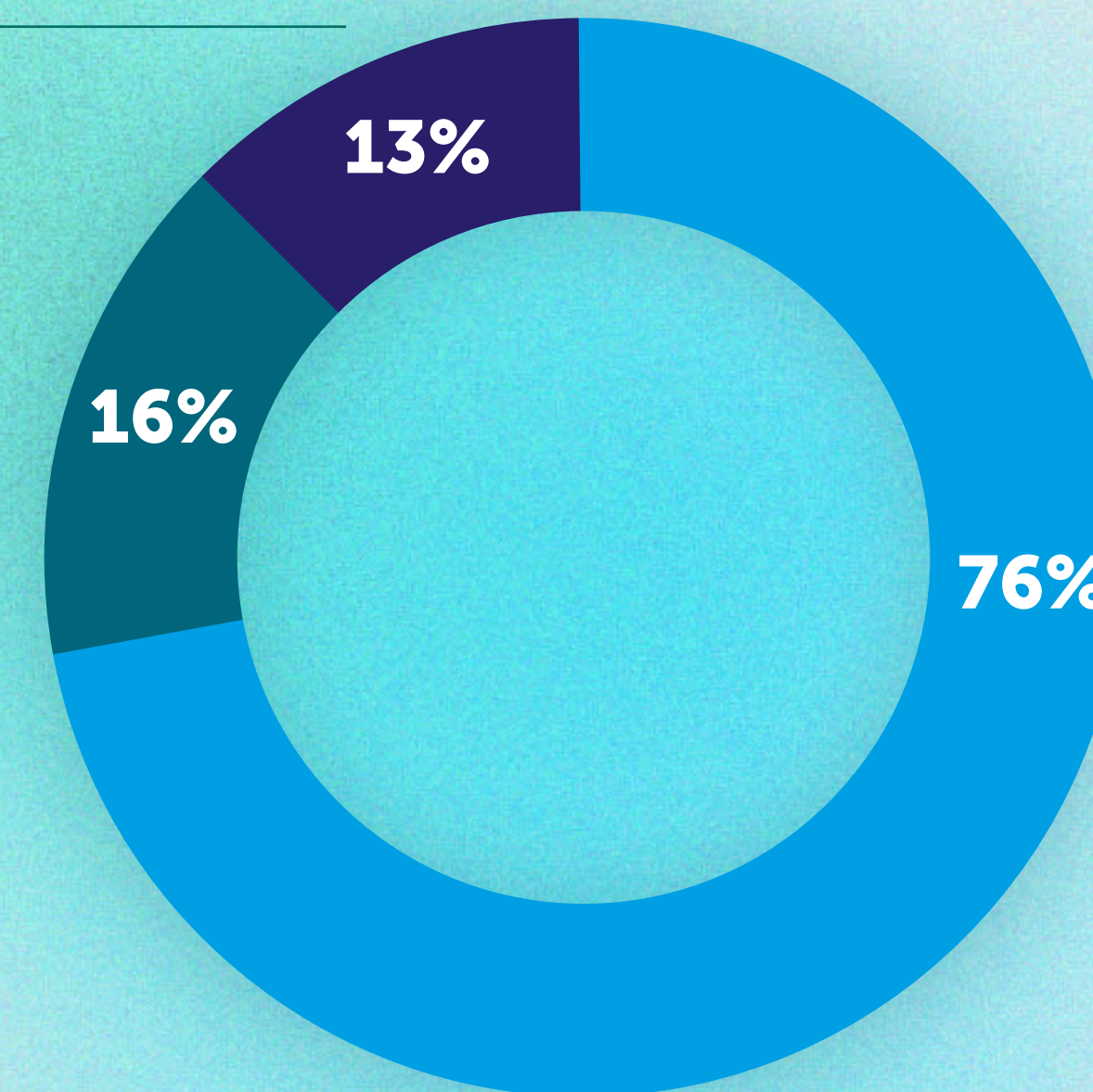
Do not have migration intentions

13%

16%

76%

7. HUMAN CAPITAL

7.5 Education

IT specialists' education degree and qualification level

Completed higher education (master's degree, including MBA)

43%

Completed higher education (specialist degree)

32%

Completed higher education (bachelor's degree)

19%

Students

6%

Scientific degree

<1%

Other [not completed higher education, completed secondary education]

<1%

94% IT specialists have completed higher education
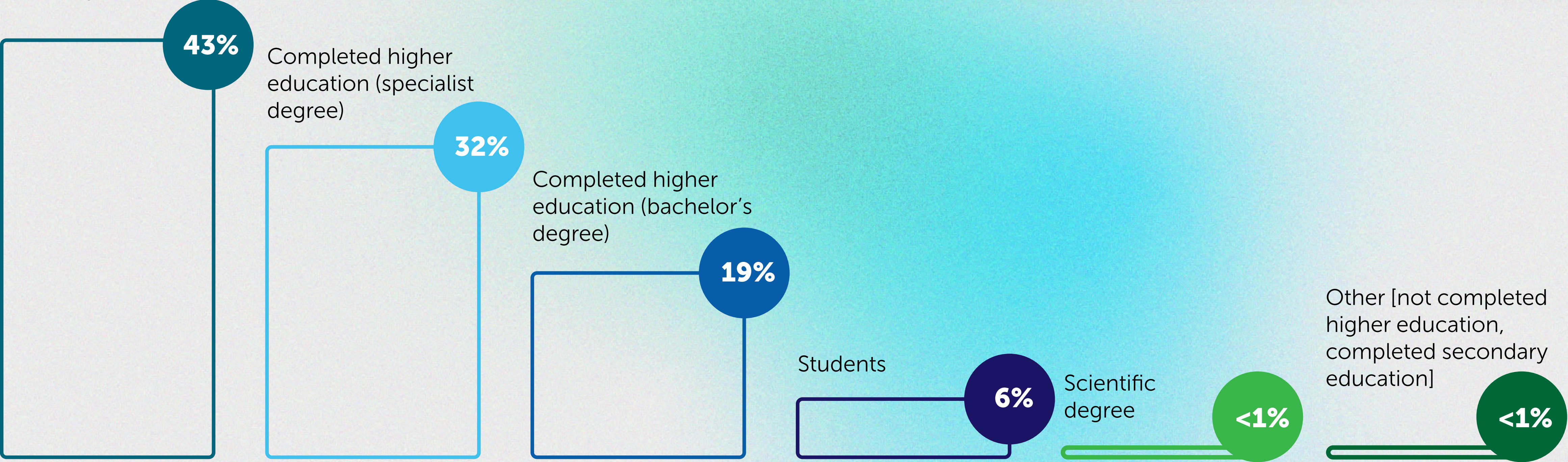
7. HUMAN CAPITAL

7.5 Education

Popular higher education institutions among Ivano-Frankivsk IT specialists

2% Private higher educational establishment "Galytska Academy"

2% Ivano-Frankivsk National Medical University

Ivan Franko National University of Lviv

Lviv Polytechnic National University

Other higher education institutions
- Ukrainian Academy of Printing
- National Technical University of Ukraine "Igor Sikorsky Kyiv Polytechnic Institute"
- National Aviation University
- Ternopil National Economic University
- Khmelnytskyi National University
- etc.

2% Yuriy Fedkovych Chernivtsi National University

Ivano-Frankivsk National Technical University of Oil and Gas

Vasyl Stefanyk Precarpathian National University

5%

5%

20%

39%

24%

7. HUMAN CAPITAL

7.5 Education

Distribution of the disciplines among Lviv tech specialists

3% Science

3% Management and administration

Humanities

Social and behavioral sciences

Mathematics and statistics

Other disciplines
- architecture and construction
- transportation
- document science
- mechanical engineering
- culture and arts
- pedagogy
- journalism
- etc

2% Healthcare

2% Manufacturing and technologies

5%

6%

7%

11%

12%

56% Information technologies

Automation and engineering

56%

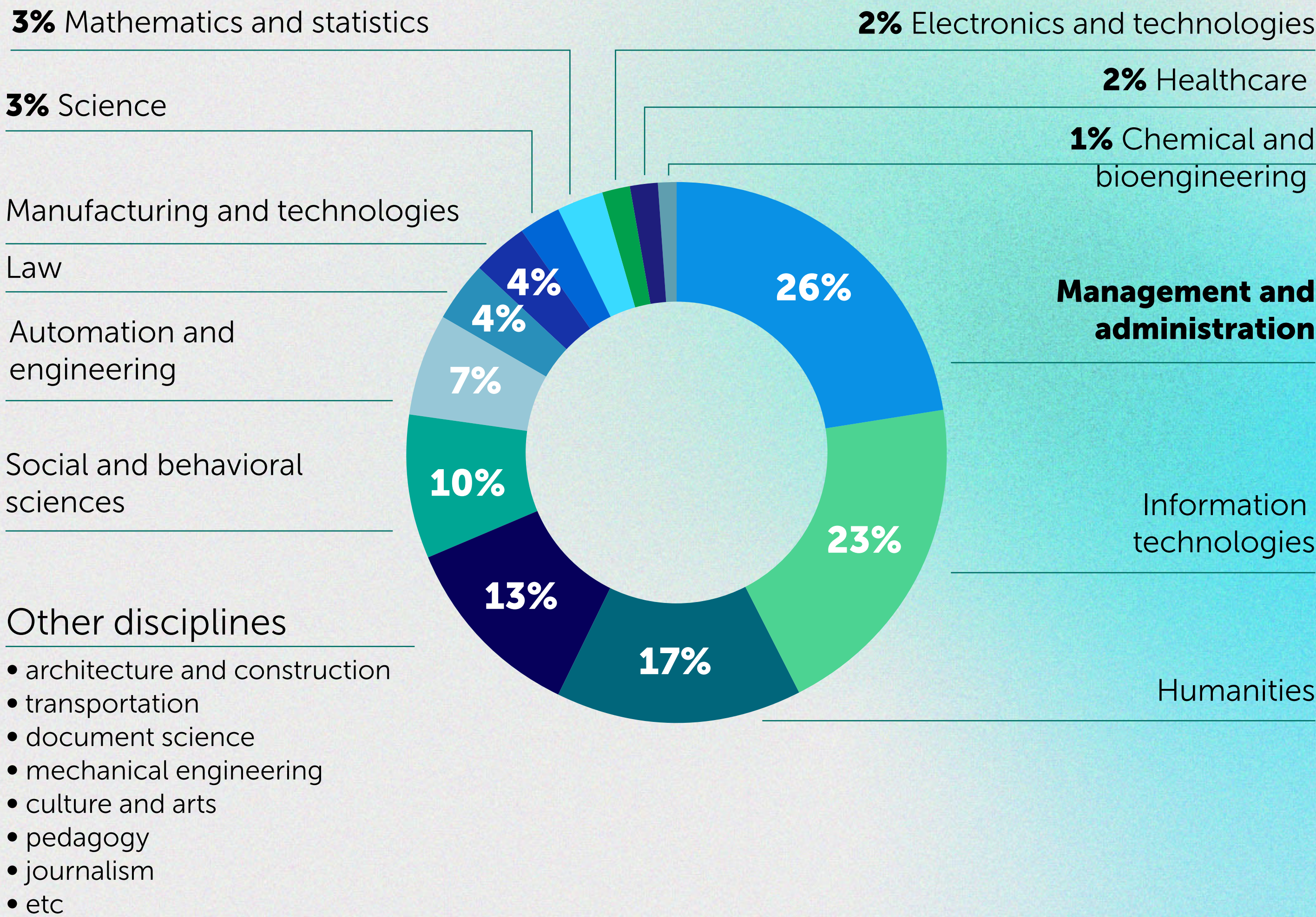**Information technologies** is the most popular discipline among tech specialists.

7.5 Education

Distribution of the disciplines among Lviv non-tech specialists

3% Mathematics and statistics

3% Science

Manufacturing and technologies

Law

Automation and engineering

Social and behavioral sciences

Other disciplines
- architecture and construction
- transportation
- document science
- mechanical engineering
- culture and arts
- pedagogy
- journalism
- etc

2% Electronics and technologies

2% Healthcare

1% Chemical and bioengineering

Management and administration

Information technologies
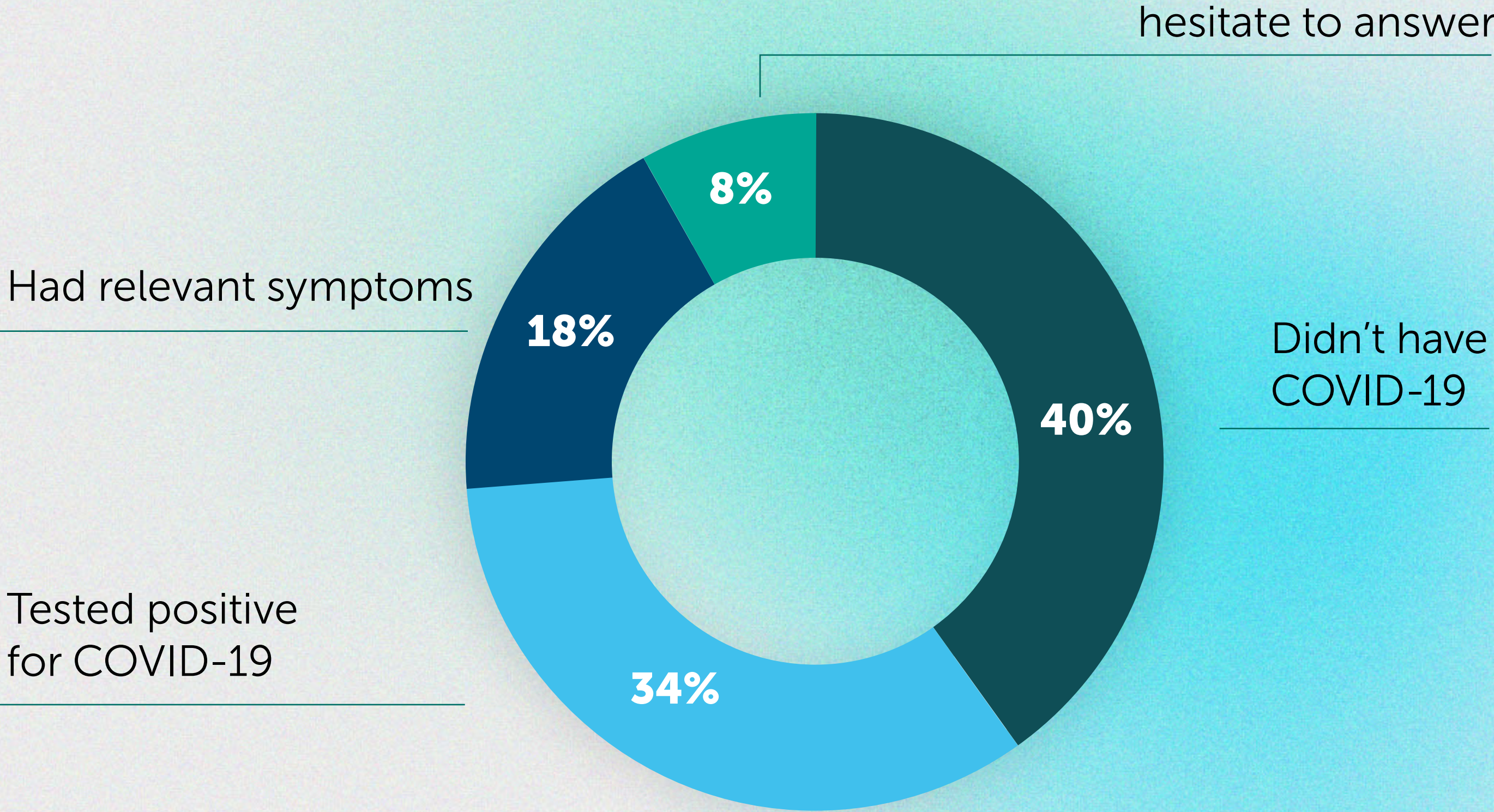
Humanities

26%
23%
17%
13%
10%
7%
4%
4%

26%

Management and administration is the most popular discipline among non-tech specialists.

8. WORK DURING THE PANDEMIC AND VACCINATION

8.1 Work of the IT specialists during the pandemic

The share of IT specialists who had a COVID-19 disease

hesitate to answer

8%

Had relevant symptoms

18%

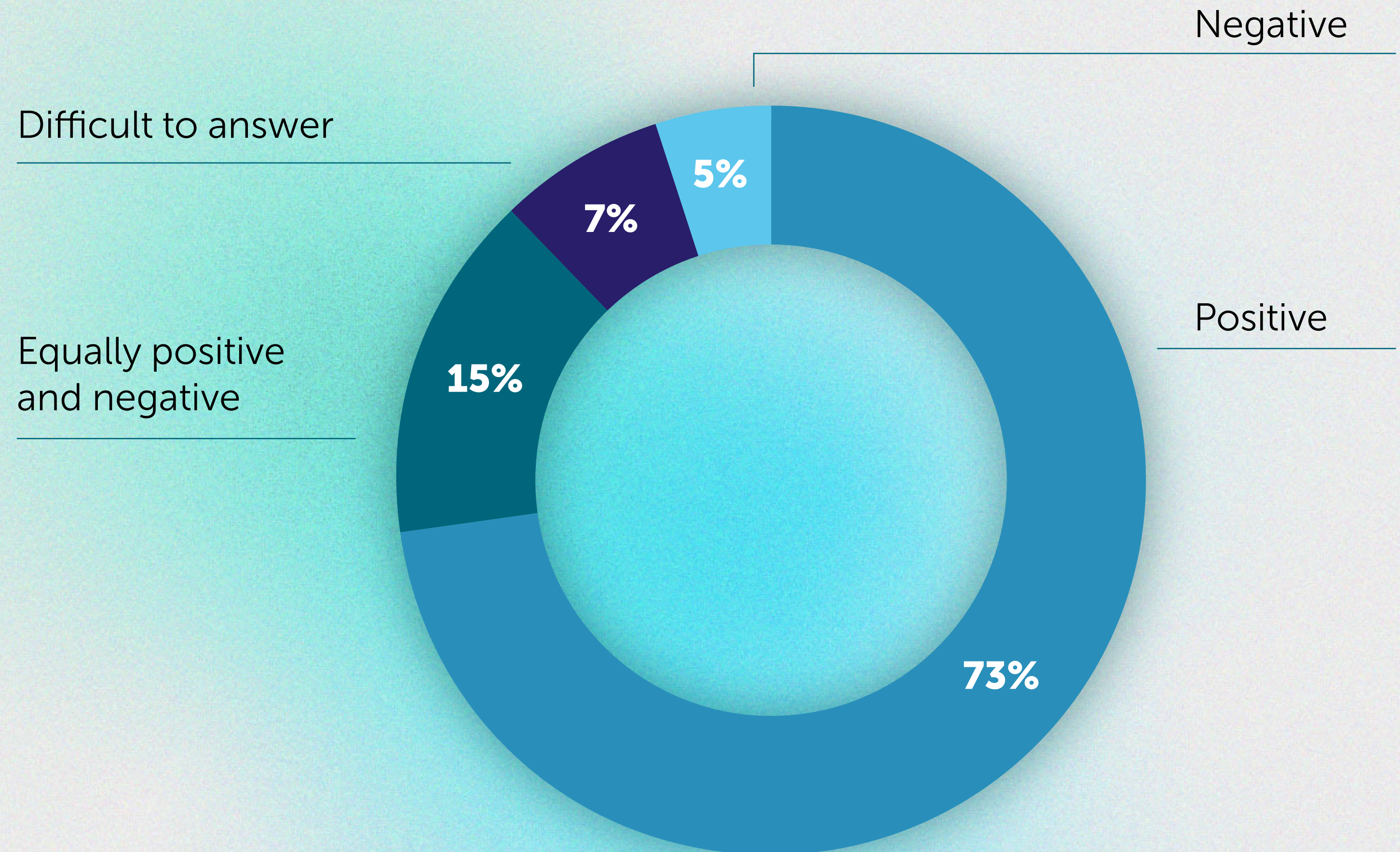Didn't have COVID-19

40%

Tested positive for COVID-19

34%

8. WORK DURING THE PANDEMIC AND VACCINATION

8.2 Attitude towards COVID-19 vaccination

73% of the IT specialists have positive attitude towards vaccination

Negative

Difficult to answer

5%

7%

Positive

Equally positive and negative

15%

73%

8. WORK DURING THE PANDEMIC AND VACCINATION

8.3 Intentions regarding COVID-19 vaccination

Have already received the COVID-19 vaccine, but the vaccination cycle is not completed

Have already received the COVID-19 vaccine, the vaccination cycle is completed

Plan to get vaccinated in any circumstances

65%	12%	9%	8%	6%

Plan to get vaccinated but only in some circumstances

No
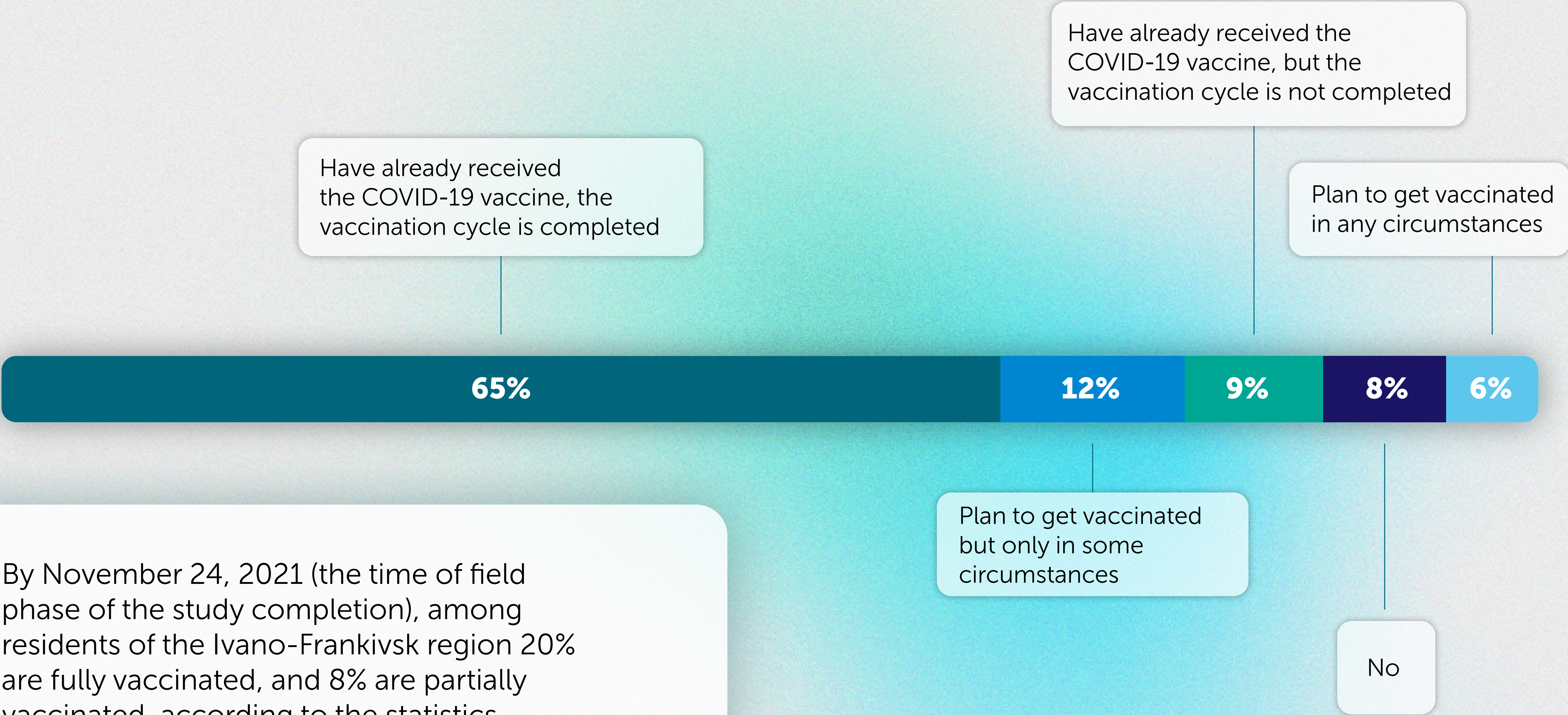
By November 24, 2021 (the time of field phase of the study completion), among residents of the Ivano-Frankivsk region 20% are fully vaccinated, and 8% are partially vaccinated, according to the statistics of the Ministry of Health of Ukraine.

8. WORK DURING THE PANDEMIC AND VACCINATION

8.4 COVID-19 vaccine type chosen by IT specialists*

75%
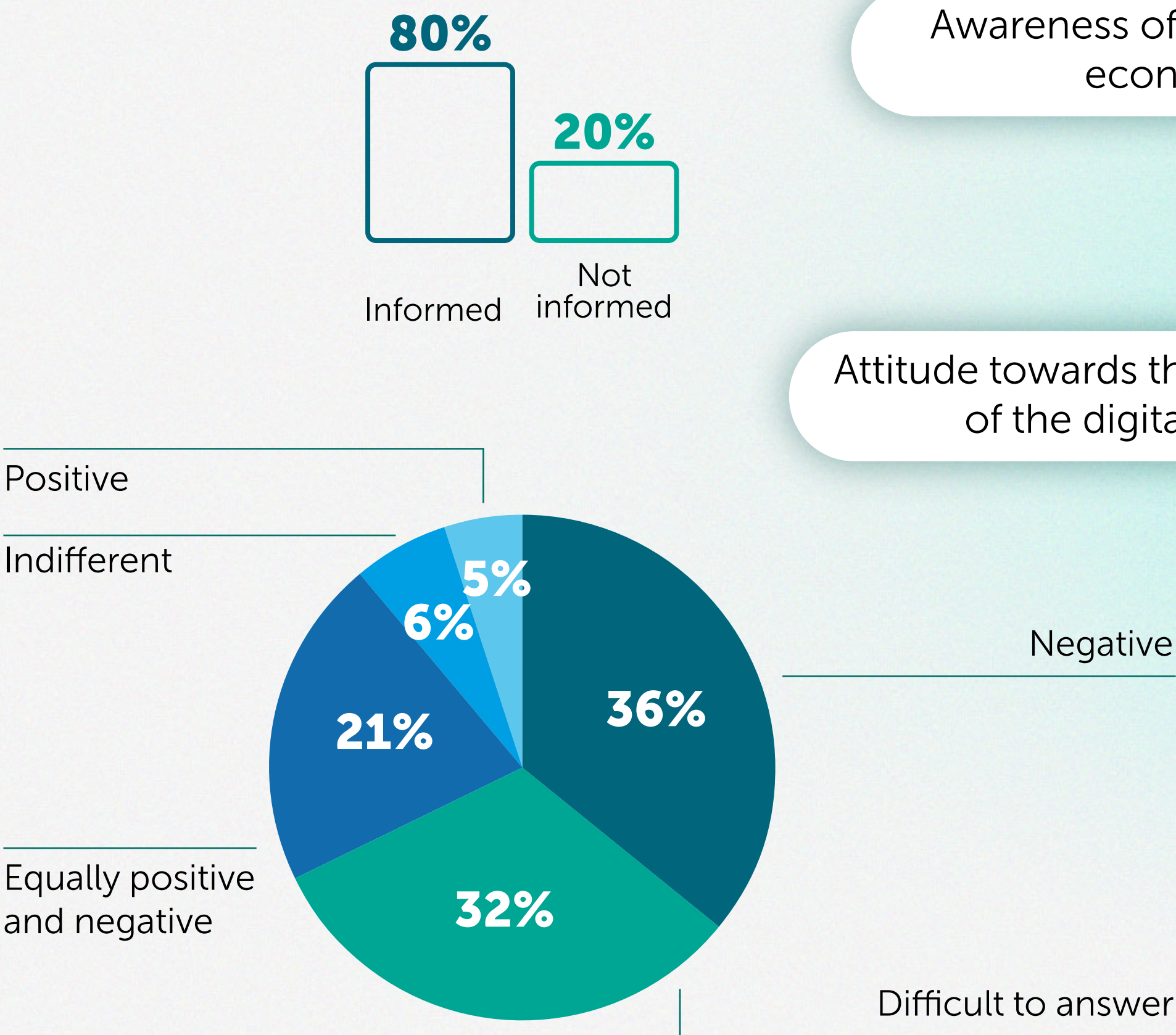of the vaccinated IT specialists in Ivano-Frankivsk mRNA vaccine type (Pfizer, Moderna)
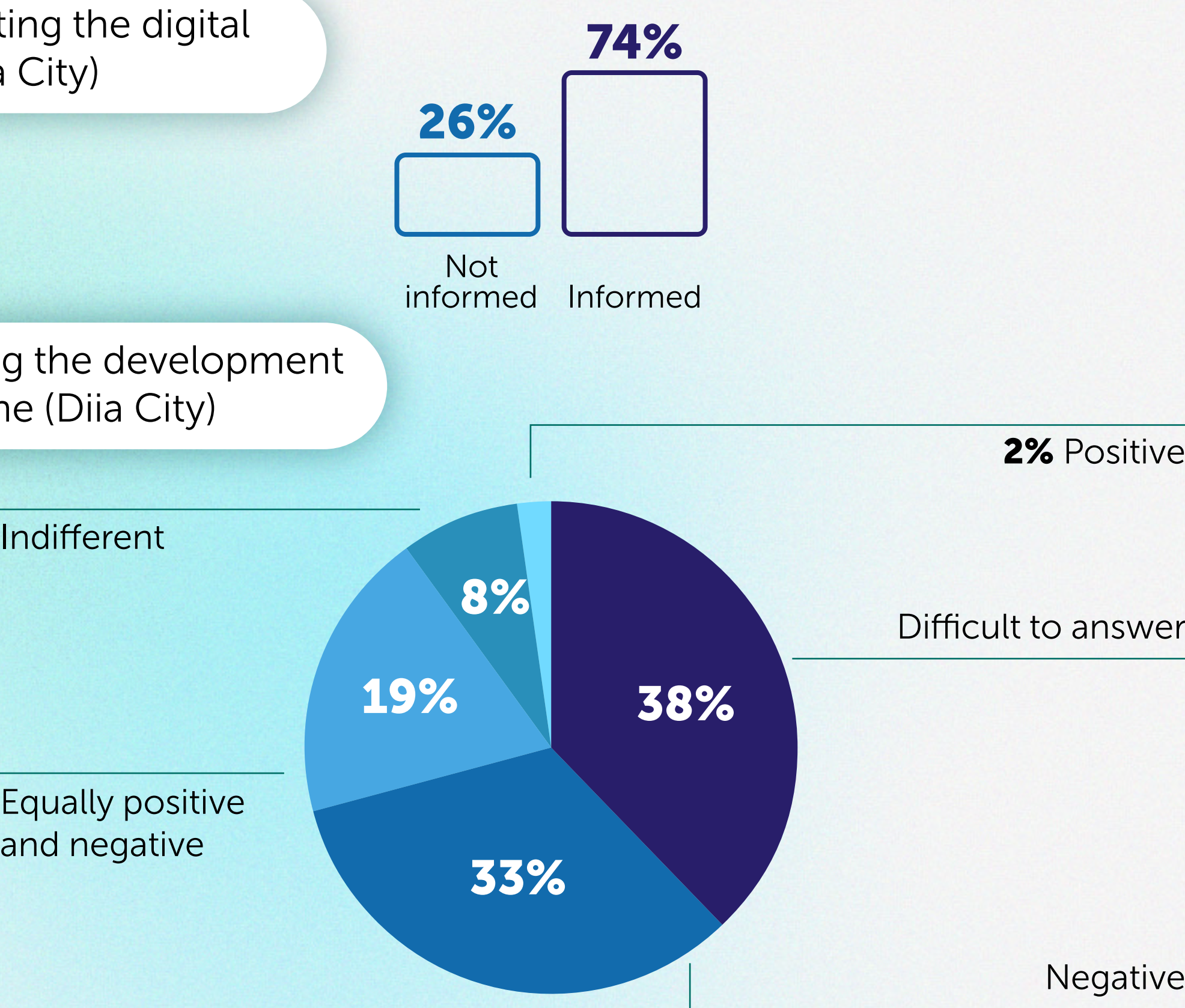
*among those who received at least one dose

<1% Johnson & Johnson

<1% Hesitate to answer

CoronaVac

Moderna

AstraZeneca/ Covisheld

Pfizer

6%

14%

21%

61%
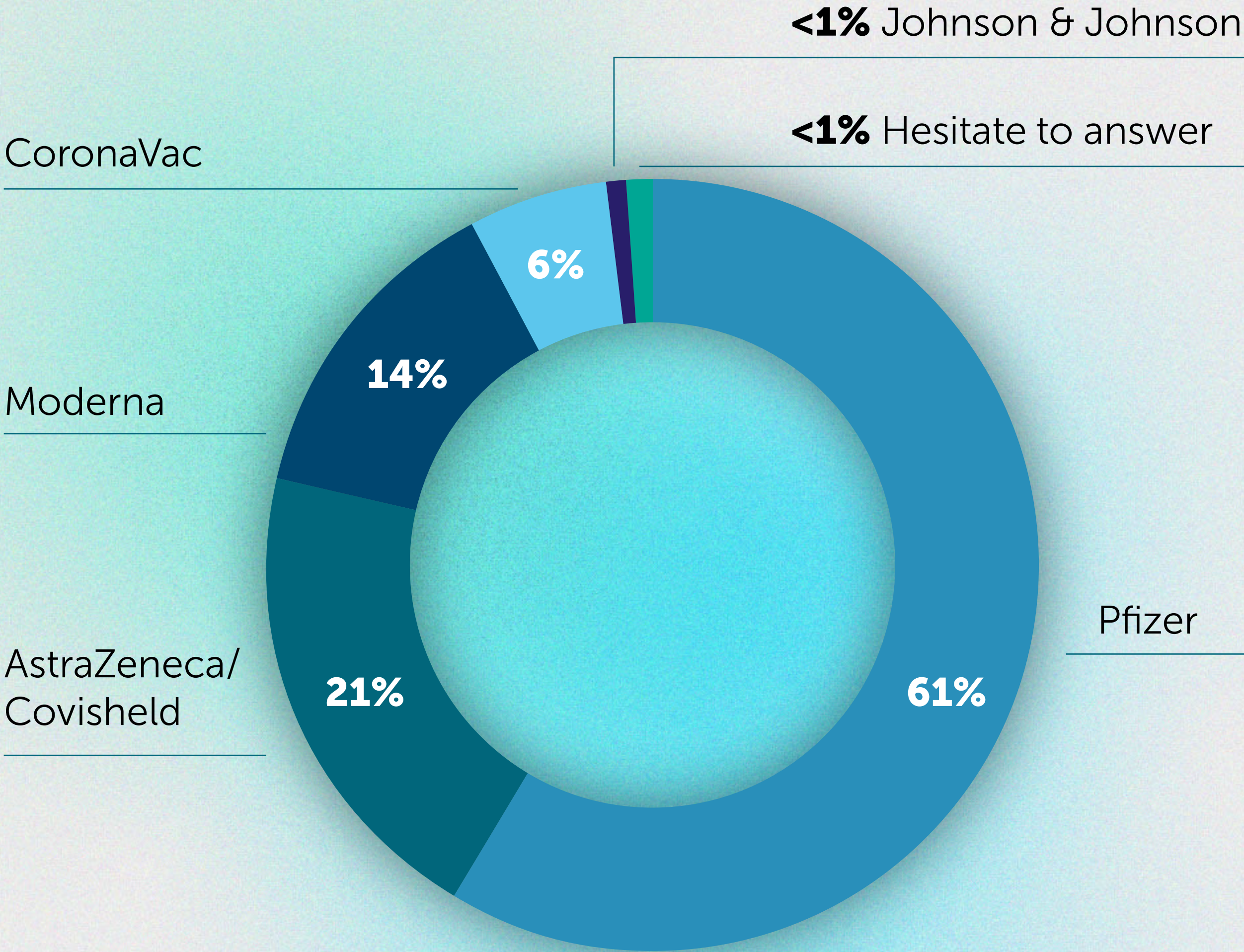
9. DIIA CITY

9.1 Attitude towards Diia City in Lviv and Ivano-Frankivsk

Lviv

Ivano-Frankivsk

Awareness of the Law on stimulating the digital economy in Ukraine (Diia City)

80% Informed

20% Not informed

26% Not informed

74% Informed

Attitude towards the Law on stimulating the development of the digital economy in Ukraine (Diia City)

Positive

Indifferent

5%

6%

21%

36%

32%

Negative

Equally positive and negative

Difficult to answer

2% Positive

Indifferent

8%

19%

38%

33%

Difficult to answer

Equally positive and negative

Negative

*among the informed

THE LIST OF COMPANIES
IN LVIV AND IVANO-FRANKIVSK

10. THE LIST OF COMPANIES IN LVIV AND IVANO-FRANKIVSK

10.1 The list of Lviv IT Cluster companies

10. THE LIST OF COMPANIES IN LVIV AND IVANO-FRANKIVSK

10.1 The list of Lviv IT Cluster companies

10. THE LIST OF COMPANIES IN LVIV AND IVANO-FRANKIVSK

10.1 The list of Lviv IT Cluster companies

SEVIIEN® · SFox · SIGMA Software · SiTime · SK group · Skelia · SmartTek · softblues

softformance · softonix · softserve · Software Service & Innovation · SOLID BRAIN · sombra · SPsoft · SQUAD

SP · StartupSoft · stepico · Surprise.com · Symphony Solutions · synergyway · team international · teamvoy

TeMY · THUNDERMARK · tieto EVRY · ubraine · UKEESS · usoftware · QODERS · USOFT HTI

VAKOMS · Varyence · VECTOR SOFTWARE · VISOFT · VITECH · Volpis · WAVERLEY · Webitel

WE ONE · zade · zanzarra · zealic · Ноутбук Центр · ТЕХНІКА БІЗНЕСУ · Nestlé

УНІВЕРСИТЕТИ

IT STEP UNIVERSITY · Український Католицький Університет · Львівський національний університет імені Івана Франка

ОФІЦІЙНІ ПАРТНЕРИ

UKRSIBBANK BNP PARIBAS GROUP · UNIQA страхування · Q PARTNERS

Nexia DK · CRÉDIT AGRICOLE

10. THE LIST OF COMPANIES IN LVIV AND IVANO-FRANKIVSK

10.2 The list of active IT companies in Lviv

.doCode Studio	docode-studio.com	AGOV Agency	weagov.com
{IT}Prosteer	itprosteer.com	AimTraction	aimtraction.com
1648factory	1648factory.com	Aitico	aitico.com
1С-Рарус Львів	rarus.lviv.ua	AltexSoft	altexsoft.com
2C2P	2c2p.com	Altigee	altigee.com
5Pro Software	5pro.com	AMC Bridge	amcbridge.com.ua/ua
711media	711media.com	Animal-id	animal-id.net/ua
7Fridays INC	7fridays.net	Animatron	animatron.com
9 dots studio	9.lviv.ua	ArchiCGI	archicgi.com
АБ Система	ab.biz.ua	Areas Code	areascode.com
ЕНЕРГОСОФТКОМ	energosoftcom.lviv.ua	Artelogic	artelogic.net
Ноутбукцентр	notebook-center.ua	Artfulbits	www.artfulbits.com
Техніка для бізнесу	tdb.ua	ArtOsTeam	artosteam.com
Фабрика сайтів	fabryka.cc	ArtyGeek	facebook.com/artygeek.llc
A A2 Software	a2software.dk	Asign	asign.in.ua/ua
Abra Agency	abra.agency/uk	Askep.net	askep.net
Abto software	abtosoftware.com	Astronics CSC	astronics.com
AgiliWay	agiliway.com	Astwellsoft	astwellsoft.com/uk

10. THE LIST OF COMPANIES IN LVIV AND IVANO-FRANKIVSK

10.2 The list of active IT companies in Lviv

Auspex	auspex.ua	BitImpulse	bitimpulse.com
Avenga	avenga.com	Bits Orchestra	bitsorchestra.com
Axel	axelgroup.com.ua	BJET	bjetpro.com
Axinom	axinom.com	Blackthorn Vision LLC	blackthorn-vision.com
AXLES	youraxles.com	BLISCORE	bliscore.com
AZinec	azinec.com	Bluepes	bluepes.com
Azon5	azon5.com	BMM	bmm.com.ua
B b-next holding AG	www.b-next.com	Boosta	boosta.biz
Bambuk	bambukstudio.com	Borna Technology	borna-tech.com
bART Solutions	newoldstamp.com	botscrew	botscrew.com
Base B	baseb.io	BPO Nextdoor	bponextdoor.com
beleven	beleven.dev	Brainence	brainence.com
Benamix	benamix.com	Brend-A	brend-a.com
BESKYD.COM	beskyd.com	ByteAnt	www.byteant.com
Binariks	binariks.com	ByteBrand	bytebrand.net/en
BinaryStudio	binary-studio.com	**C** Capgemini engineering	capgemini-engineering.com.ua
BITCOM SYSTEMS	bitcom.systems	Cbsystematics	development.cbsystematics.com
BITECC GmbH	bitecc.de	CBTO Software Solutions	cbtoss.com

10. THE LIST OF COMPANIES IN LVIV AND IVANO-FRANKIVSK

10.2 The list of active IT companies in Lviv

Cedrus IT House	cedrusithouse.com	Conscensia A/S	conscensia.com
CGLegion	cglegion.com	COXIT	coxit.co
CHAMELEON software	chm-s.com	CROSSSOFT.	crosssoft.de/uk
CharStudio	charstudio.com	Crunch	crunch.is
CharterMatch	-	Crypto Lions	cryptolions.io/home
ChatBots.Studio	chatbots.studio/ru	Crystal Logic	crystalogic.net
Cieden	cieden.com	Customertimes	customertimes.com
CIGen	cigen.xyz	Cyber Architects	www.cyber-architects.com
Ciklum	www.ciklum.com	Cybercraft	cybercraftinc.com
Clario	clario.co	**D** Dapplica	dapplica.io
Clover Dynamics	www.cloverdynamics.com	Dataart	dataart.com.ua
CodeLions	codelions.co/home	DataClarity Corporation	dataclaritycorp.com
Codepillow	codepillow.io	DataRobot	datarobot.com
Cognizant Softvision	cognizantsoftvision.com	Datasyntax	datasyntax.ua
COI marketing & software	coi.ua	Dedicatted	dedicatted.com
Comarch	comarchedi.com.ua	Deep Inspire	deepinspire.com
Compas Agency	compas.agency	Define Solutions	definesolutions.co
Conreality	conreality.com	Devabit	devabit.com

10. THE LIST OF COMPANIES IN LVIV AND IVANO-FRANKIVSK

10.2 The list of active IT companies in Lviv

Devcom	devcom.com	Eivolo Solutions	eivolo.com
Deviark	deviark.com	eKreative	ekreative.com
DevlViV	devlviv.com	Eleks	eleks.com
DEVSOFT	devsoft.com.ua	ElifTech	eliftech.com
Dialog Semiconductor PLC	dialog-semiconductor.com	Elitex	elitex.systems
Digitally Inspired	digitallyinspired.com	Elligense	elligense.com
Dilosoft	dilosoft.com	elopage	elopage.com
dops. Digital	dops.digital	Embrox Solutions	embrox.com
DotCode	dotcode.pro	Emex Software Limited	emex.com
Dressler Consulting	dresslerconsulting.com	Empeek	empeek.com
Dumka	dumka.pro/?sl=uk	EnApps	enapps.co.uk
E Eastoner	eastoner.net	Enzobit	enzobit.com
EcDev Studio	ecdevstudio.com	Epam	epam.com
Echo	echoua.com	Ergonized	ergonized.com
Echovox	echovox.com	Esfirum	esfirum.com
EdPro	edpro.ua	ETIYA	www.etiya.com/en
Edunav Inc.	edunav.com	Eurekos	eurekos.com
Edvantis Software	edvantis.com	Euristiq	euristiq.com

10. THE LIST OF COMPANIES IN LVIV AND IVANO-FRANKIVSK

10.2 The list of active IT companies in Lviv

Eurosoftware UA Ltd.	eurosoftware.com.ua	**G** G5 Entertainment	g5e.com
Everlink	everlink.tech	Gameloft	gameloft.com/en
EveryMatrix	everymatrix.com	GeekApps	geekapps.com
EVNE Developers	evnedev.com	GeeksForLess Inc.	geeksforless.club/ua
Evogence	evogence.com	Gentium Agency	gentium.agency
Exadel	exadel.com	Get Social	getsocial.im
Excited	excited.agency	GetCode	get-code.net
Exelegent	exelegent.com	GigaCloud	gigacloud.ua
EXEO	exeo.ua	GIS Art	gis-art.com
Exoft	exoft.net	GlobalLogic	globallogic.com/ua
F Fairmarkit	fairmarkit.com	Gnome Agency	gnomeagency.com
Flamix	ua.flamix.software	Go To-U	go-tou.com/ua
Flexum	flexum.io	GoBoutique	goboutique.software
FocusWeb	focusweb.com.ua	GoldWebSolutions	goldwebsolutions.com
Forbytes	forbytes.com	GoodWebStudio	goodweb.studio
Forcelate	forcelate.com	Got It Agency	got-it.agency
ForSEoft (Peeklogic)	peeklogic.com	Govitall	govitall.com
Frazer Consultants	frazerconsultants.com	Graphicsroom	graphicsroom.com.ua/ru

10. THE LIST OF COMPANIES IN LVIV AND IVANO-FRANKIVSK

10.2 The list of active IT companies in Lviv

GresCode	grescode.com	Impulsis	impulsis.com
GridDynamix	griddynamics.com	INC SOFT	inc-soft.com
GTMPlus	gtm-plus.com	Incora	incorainc.com
H Haly Software	halysoft.com	INDEBOT	indebot.com
Hann boutique	hann.com.ua	Indeema	indeema.com
Happy Design	happydesign.pro	Infopulse Ukraine	infopulse.com
Happyusers	happyuser.info	Infineon	infineon.com/cms/en
HealthJoy	healthjoy.com	INNETI	inneti.com.ua
HebronSoft	hebronsoft.com	Innocode AS	innocode.com
Hevelian	hevelian.com	Innoteka	innoteka.com
Hivecell	hivecell.com	Innovaticx	innovaticx.com
Honeycomb Software	honeycombsoft.com	InoXoft	inoxoft.com
Hustro	hustro.com	Insoftex	insoftex.com
I i3 Engineering	i3engineering.com	Inspirito	inspiri.to
IDalko	idalko.com	Intelex	intelex.net.ua
Ignis Fatum LLC	ignisfatum.ltd	Intelliarts	intelliarts.com
Immortal Games	immortalgames.io	Intellias	intellias.ua
Impressit	impressit.io	IntelliBoard	intelliboard.net

10. THE LIST OF COMPANIES IN LVIV AND IVANO-FRANKIVSK

10.2 The list of active IT companies in Lviv

Intelvision	intelvision.pro	**J**	Jappware	jappware.com
Intent Solutions Group	intentsg.com		Jastics Labs	jastics.com
Interface Masters Technologies	interfacemasters.com		Jet Solutions	jetsolutions.co
Interlink	interlink-ua.com		JetRuby Agency	jetruby.com
InterLogic	interlogic.com.ua		Jetsoftpro	jetsoftpro.com
Internetdevels	internetdevels.ua		JetThoughts	jetthoughts.com
Intex Agency	Intex Agency		JustAnswer	justanswer.com
Inventify	inventify.com	**K**	Keel	keelsolution.com
InventorSoft	inventorsoft.co		KEENETHICS	keenethics.com
inVeritaSoft	inveritasoft.com		KeepIt	www.keepit.com
ISD +	isd.dp.ua		Keplercode	keplercode.com
ISRAEL IT	sankaratech.com		Keystone SEO Solution	keystone.in.ua
ISsoft	issoft.com.ua		KindGeek	kindgeek.com
IT Capital	itcapit.com		KitRUM	kitrum.com
IT-Kitchen	it-kitchen.com.ua		KoderLine	koderline.com.ua
Iton (Brigit)	brigit.com.ua	**L**	La Soft	lasoft.org
ITS Partner	itspartner.net		LaMetric	lametric.com/uk-UA
IZZI software	izzi.software		Larixoft	larixoft.com

10. THE LIST OF COMPANIES IN LVIV AND IVANO-FRANKIVSK

10.2 The list of active IT companies in Lviv

Laser Focused Solutions	laserfocused.solutions	Magicforce	magicforce.co
LeanyLabs	leanylabs.com	Magnific Soft	magnificsoft.com
Lemberg Solutions	lembergsolutions.com	MakeIT	makeit.technology
Leobit	leobit.com	Maytech	maytech.cn
Leona	leona.tech	Mev	mev.com
Levi9	levi9.com	MindCraft	mindcraft.ai
lextools	lextools.io	Mindecs	mindecs.co
Limelight Networks	limelight.com	Mindworks	mindworks.com.ua
LinkUpStudio	linkupst.com	Mioris	mioris.com
Lionwood software	lionwood.software	Mirko	mirko.in.ua/?lang=uk
Logivations	logivations.com/en	Mita-Teknik	mita-teknik.com
LotusFlare	lotusflare.com	MoonArt	moonart.com.ua
LUFT Software	luft.software	Moonhauzen	moonhauzen.com
Luxnet	luxnet.io/uk	Morebis / Devtorium (2021)	morebis.net
Luxoft	luxoft.com	mova.io	mova.io
Lvivity	lvivity.com	Movadex	movadex.com
LvivSoft	lvivsoft.com	Movebubble	movebubble.com
M M81studio	m81studio.com/uk/our-story	Movit technologies	movittech.com

10. THE LIST OF COMPANIES IN LVIV AND IVANO-FRANKIVSK

10.2 The list of active IT companies in Lviv

MSM tech	msmtechinc.com	
Mystery-Leads	mystery-leads.com	
N N-Development	n-development.com	
N-IX	n-ix.com	
Nasdaq	nasdaq.com	
NearCoast	nearcoast.com	
NerdySoft	nerdysoft.com	
Nerdzlab	nerdzlab.com	
NeoSeo	neoseo.com.ua	
New Tribe Agency Ukraine	newtribeagency.com	
Newfire Partners	newfireglobal.com	
NEWOLDSTAMP	newoldstamp.com	
Newsoft	newsoft-ns.com	
NewVeer	newveer.com/ua	
NFT code	nft-code.com	
Nineva Studios	ninevastudios.com	
Noltic	noltic.com	
Nravo	nravo.com	

O OCEAN	oceanagency.com.ua	
Octopoos Research LLC	octopoos.science	
OGD Solutions	ogd-solutions.com	
Onapp	onapp.com	
One Group Digital Solutions	ogd-solutions.com	
OneRoomTeam	oneroomteam.com	
OneService LLC	oneservice.in.ua	
Onsweb	onsweb.nl	
OpenVPN	openvpn.net	
Opora Solutions	oporasolutions.com	
Oril Software	oril.co	
OSF Global Services (OSF Digital)	osf.digital	
OTAKOYI	otakoyi.ua/uk	
Otataryn	otataryn.com	
Ovdal.dk	ovdal.dk	
OVR 360	ovr360.biz	
Owleks	owleks.com	
P PayPro Global	payproglobal.com	

10. THE LIST OF COMPANIES IN LVIV AND IVANO-FRANKIVSK

10.2 The list of active IT companies in Lviv

PBB DESIGN	pbb.lviv.ua	Product Madness	productmadness.com
Pecode software	pecodesoftware.com	Proffiz	proffiz.com
Peoly	peoly.com	Propertymate	propertymate.ai
Perfectial	perfectial.com	Push Gaming	pushgaming.com
Perfsol	perfsol.tech	**Q** QArea	qarea.com
Perpetio	perpet.io	QArtrock	qartrock.com
Picket	pickethomes.com	Qoders Family (+Upqode)	upqode.com
Pics.io	pics.io	Qualified Consulting	qualified-consult.com
Pier2marketing	pier2marketing.com	Quartile One	quartileone.com
Pindify	pindify.com	QubStudio	qubstudio.com
Pixetic	pixetic.com	Quintaqroup	quintagroup.com
Plarium	company.plarium.com	**R** Raccoon Depot	raccoondepot.com
Platinium Group	pg-mc.com	Ralabs	new.ralabs.org
Plerdy	plerdy.com	Rasa Design Team	rasa.team
PLVision	plvision.eu	Rebbix	rebbix.com
PozitiFF	pozitiff.cz	Red Tag	redtag.pro
Proacto	proacto.software	Redentu	redentu.com
Probegin	probegin.com	Redocly	redoc.ly

10. THE LIST OF COMPANIES IN LVIV AND IVANO-FRANKIVSK

10.2 The list of active IT companies in Lviv

REDSTONE	redstone.media	SciForce	sciforce.solutions
Reenbit	reenbit.com	Scimus Solution	thescimus.com
Relevant Software	relevant.software	Scout Gaming Tech	scoutgaminggroup.com
Remit	remit.se	ScreenMeet	screenmeet.com
Resultify	resultify.se	SeclGroup	secl.com.ua
RexSoft	rexsoftinc.com	Selecto	selectoglobal.com
Reyble team	reyble.team	Seniordev	seniordev.com
Rockalytix	rockalytix.com	Senstone	senstone.io
Rocket Harbor	rocketharbor.com	Seoweb	repair.lviv.ua
RocketRoute Ltd.	rocketroute.com	SEVEN	sevencollab.com
Rokobit	rokobit.com	SFoxModel	sfoxmodel.com/home
ROLIQUE	rolique.io	Shelf	shelf.io
RomexSoft	romexsoft.com	SigmaSoftware	sigma.software
S Satchel	teamsatchel.com	Siligin	siligin.com
Satelliz	satelliz.com	Silinexx	silinexx.com
Scalamandra	scalamandra.com	simplybook	simplybook.me/uk
Scalr Labs Ukraine	scalr.com	SiteGist	sitegist.com
Scelex	scelex.com	SiteImage	siteimage.com.ua

10. THE LIST OF COMPANIES IN LVIV AND IVANO-FRANKIVSK

10.2 The list of active IT companies in Lviv

Company	Website	Company	Website
Sitekafe	sitekafe.com	Sombra	sombrainc.com
SITime	sitime.com	Sovalogic	sovalogic.com
Skelia +	skelia.com	Sparkybit	sparkybit.com
Skillsquare	skillsquare.io	SPsoft	spsoft.com
Smart Rockstars	smartrockstars.com	SQUAD	squad.ua
SmartTek SaS	smartteksas.com	SSA Group	ssa.group
Snov.io	snov.io/ua/?lang=ua	StaffingPeatner	staffingpartner.net/about-us
Sofitas	sofitas.com	Star Walker	starwalker.tilda.ws
SoftBistro	softbistro.com	StarApps	starapps.com.ua
SoftBlues	softblues.io	Startokay	startokay.com
Softelix	softelix.com	StartupSoft	startupsoft.com
SoftFormance	softformance.com	Stepico Games	stepico.com
Softonix	softonix.org	Storym.PRO	storym.pro/uk/location/lviv
SoftServe	softserveinc.com	StrongSD	strongsd.com
Software Service & Innovation	software-innovation.ch	Studio Creative	studio-creative.com.ua
SOLEAD Software	solead.software	Sufix	websufix.com
Solid Software	solid.software	Sunbay Ukraine	sunbay-ukraine.com
SolidBrain	solidbrain.com.ua	SunScript	sunscript.com.ua

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Surprise.com	surprise.com	Tieto	tietoevry.com
SvitlaSystem	svitla.com	Timelycode	timelycode.com
Swipex	swipex.team	TogetherNetwork	togethernetworks.com
SymphonySolution	symphony-solutions.eu	TreoLabs	treolabs.com
Synchroworks Consulting	synchroworks.net/uk	TSUKAT	tsukat.com
SynergyWay	synergy-way.com	**U** Ubraine	ubraine.com
talentbyte	talentbyte.com	UiPath	uipath.com
T Team International	teaminternational.com	UK2 Group	uk2.net
Team Technologies	temy.co	Ukeess	ukeess.com
Teamvoy	teamvoy.com	UnderDefense	underdefense.com
TechMagic	techmagic.co	United Software Solutions	https://usoftware.co
Techmates Group	tmg.io	Upland	upland.me
Templatemonster	templatemonster.com/ru	USOFT HTI	usoft-hti.com
TestFort	testfort.com/	UTECH	utechcorp.com
The Ambassador Platform	thecoder.com.ua/ru	**V** V.I.Tech	vitechteam.com
THE CODER	theambassadorplatform.com	VAfromEurope	vafromeurope.com
The Gradient	thegradient.com	Vakoms	vakoms.com
Thundermark	thundermark.gg	Varyence	varyence.com

10. THE LIST OF COMPANIES IN LVIV AND IVANO-FRANKIVSK

10.2 The list of active IT companies in Lviv

Vector Software Ltd.	vector-software.com	Web Style	web-style.com.ua
Veo	veoworldwide.com	Web-Deluxe	web-deluxe.com
Vertalab	vertalab.com	WEBBOOK	webbook.com.ua
Very Good Security	verygoodsecurity.com	Webcreek	webcreek.com
Vikisoft	vikisoft.kiev.ua	WEBERA	webera.com.ua
Vinditek	vinditek.com	Webitel	webitel.ua
Virtido	virtido.com/en	WebLux	weblux.com.ua/ru
VisCo	visarsoft.de/en	WebSoft	websoft.biz.ua
Visarsoft	visco.no	WebTop	lviv.rozrobka-sajtiv.in.ua
VisiQuate	visiquate.com	Webtune	webtune.com.ua
Visoft	visoft.de	Webway	webway.com.ua
Vodworks	vodworks.com	Welldostudio	welldostudio.com
VOID agency	wevoid.tech	Weone	weone.ai
VoIP Time	voiptime.net/ru	Wetelo	wetelo.com/ua
Volpis	volpis.com/home	Where are my links	wmlinks.net
Voronin Design Studio	voroninstudio.eu	Windmill	windmillsmartsolutions.com
W Waverley Software	waverleysoftware.com	Wizor	wizor.pro
Web Etalon	webetalon.com.ua	Wonderment Apps	wondermentapps.com

10. THE LIST OF COMPANIES IN LVIV AND IVANO-FRANKIVSK

10.2 The list of active IT companies in Lviv

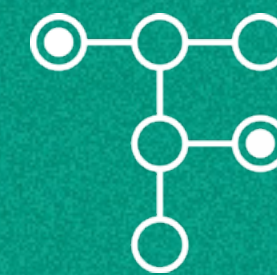|		
	wwwest solutions	wwwest.solutions
Y	YarMobile	yarmobile.com
	YourQuery	yourquery.ua
	youteam	youteam.io
	YozmaTech	yozmatech.com
Z	Zade	zade.agency
	Zanzarra	zanzarra.com
	Zefirity	zefirity.com
	Zelh	zelh.com
	Zone3000	zone3000.net

10. THE LIST OF COMPANIES IN LVIV AND IVANO-FRANKIVSK

10.2 The list of active IT companies in Ivano-Frankivsk

	27 Nerds	27n.gg
	8th Sphere	8sph.com
	Amistacx	amistacx.io
	ЕнергоСофтКом	energosoftcom.lviv.ua
	Логотип	logotyp.in.ua
	CITEP	siter.in.ua
A	Apiko Software	apiko.com
	Avenga	avenga.com
	Avidi Technologies	avidi.tech
B	Beetroot	career.beetroot.co
	BESKYD.COM	beskyd.com
	bvblogic	bvblogic.com
C	CIT Lab	citlab.net
	COAX Software	coaxsoft.com
	Codexy Software	codexysoft.com
	Devlight	devlight.io
	Devtrix	devtrix.net
E	Ektos	ektos.net

	ELEKS	eleks.com
	ELogic	elogic.co
	EPAM	epam.com
F	Flyfox Web Studio	flyfox.in.ua
	Frame	f.org.ua
G	Global IT Support	gisua.com
	Yellow Leaf Technologies	gowombat.team
	GRT	grt-team.com
H	HI-IT Studio	hi-it.com.ua
	Hot buro	hotburo.com
	Hubmee	promo.hubmee.com
I	i3 Engineering	i3engineering.com
	Infocard	infocard.com.ua
	Insilico Soft	insilico-soft.com
	Intellias	intellias.ua
	inVeritaSoft	inveritasoft.com
	ISRAEL IT	careers.israelit.pro
L	Lasting Dynamics	lastingdynamics.com

10. THE LIST OF COMPANIES IN LVIV AND IVANO-FRANKIVSK

10.2 The list of active IT companies in Ivano-Frankivsk

	Lengin	lengin.com	
	Letzgro	tenantcloud.com	
	Lotatech	lotatech.com	
	Lunedi	lunedi.com.ua	
M	MyTeam	myteam.in.ua	
N	N-iX	careers.n-ix.com	
	Netex Consulting	netex.ro	
	Netfully	netfully.com	
	NetLS	netls.com.ua	
	Newfire Partners	newfireglobal.com	
	Northell	northell.design	
O	OSF Global Services	osf.digital	
P	Perfectial	perfectial.com	
	Pixode	pixode.com	
	Prosite	prosite5.com	
S	Sculpt IT	sculptit.net	
	SFoxModel	sfoxmodel.com	
	Sigma Software	career.sigma.software/uk	

Sigmetix	Sigmetix-116550943070235
SoftDeal	softdeal.net
Softjourn	softjourn.com
SoftLike	softlike.ua
SoftServe	softserveinc.com
Sombra	sombrainc.com
SPDeveloper	spdev.com.ua
SWAN Software Solutions	swansoftwaresolutions.com

T	TenantCloud	tenantcloud.com
U	Ubilex|Software	ubilexsoftware.com
	Ukie Web	ukieweb.com/
	Ukietech	ukietech.com
	Uvik Software	uvik.net
V	V.I.Tech	vitechteam.com
	Vakoms	vakoms.com
W	Web-Deluxe	https://web-deluxe.com/
	Webmil	https://webmil.eu/
Z	Z3X team	z3x-team.com

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